

Instance Setting Guide

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1 Instance setting table overview

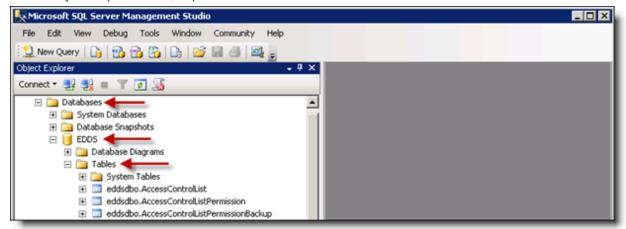
This guide provides a description of each entry in the Instance setting table, along with each entry's default value.

For more information about backwards compatibility, see Upgrade considerations for Relativity in the Upgrade guide.

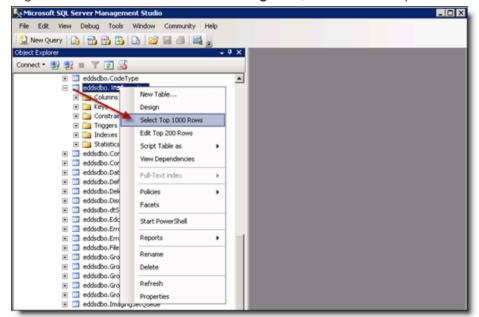
1.1 Accessing the instance setting table

To access the instance setting table, perform the following steps:

- 1. Access the primary server environment containing all databases, including EDDS.InstanceSetting.
- 2. Connect to the Microsoft SQL Server Management Studio.
- 3. In the Object Explorer tree, expand **Databases > EDDS > Tables**.





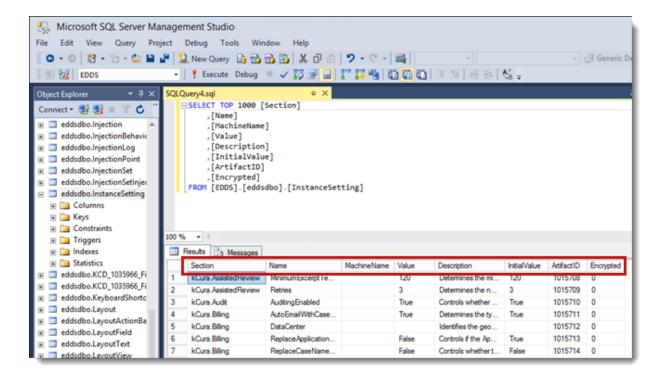


The eddsdbo.InstanceSetting table opens. It displays the Section, Name, MachineName, Value, Description, InitialValue, ArtifactID, and Encrypted columns for all the entries in the table.

Note: If the MachineName field is empty, this is the default value for all machines in the Relativity instance. Otherwise, this value for the setting only applies to the specified machine, overwriting the default value.

- 5. Locate the instance setting you want to change and update the Value column.
- We recommend creating, updating, and deleting instance settings using the Instance Settings tab. See Instance Settings in the Admin Guide. Using the Instance Settings tab ensures that an audit of changes to an instance setting exists.

Note: You can create, update, and delete instance settings through SQL, however, note that doing so could have a significant effect on the performance and functionality of your Relativity environment.



Refer to Instance settings on page 8 for a complete list of Relativity instance setting values.

1.2 Adding and deleting instance settings with stored procedures

If the Relativity UI is not available, you can create and delete instance settings using the stored procedures in the Relativity EDDS database. For example, the stored procedures can be used during the initial installation and configuration or when adding new servers.

1.2.1 CreateInstanceSetting

The CreateInstanceSetting stored procedure creates an instance setting based on specified parameters.

Note: You can't update encrypted instance settings by running the stored procedure. However, you can use the stored procedure to update settings that aren't encrypted.

Parameters:

- @section NVARCHAR(200)
- @name NVARCHAR(200)
- @machineName VARCHAR(200) = "
- @value NVARCHAR(200) = "
- @valueType NVARCHAR(200) = 'Text'
- @description NVARCHAR(MAX) = NULL
- @initialValue NVARCHAR(MAX) = NULL
- @createAsSystemArtifact BIT = 0

Only the @section and @name parameters are required. All other parameters have set default values if you choose not to use them.

Note: Instance settings with non-text values should not ever have empty values. The creation of such instance settings will fail.

This example creates the Relativity. Authentication. Access Token ExtraLifetime for the RelWeb01 server. It has a value of 120 (though we decided to label the installation default value as 240, as a guide to environmental administrators that 240 may be a more recommended value) as is explicitly a nonnegative 32-bit integer.

```
-- THIS EXAMPLE IS OK. It will fail if the Instance Setting already exists.

EXEC [eddsdbo].CreateInstanceSetting
    @section = 'Relativity.Authentication', @name = 'AccessTokenEx-
traLifetime', @machineName = 'RelWeb01',
    @value = '120',
    @description = 'The number of minutes that the authentication cookie is
valid.',
    @valueType = 'Nonnegative Integer 32-bit',
    @initialValue = '240'
```

1.2.2 DeleteInstanceSetting

The DeleteInstanceSetting stored procedure deletes an instance setting based on specified parameters.

Parameters:

- @section NVARCHAR(200)
- @name NVARCHAR(200)
- @machineName VARCHAR(200) = "

This example demonstrates how to delete the Relativity. Authentication. Access Token ExtraLifetime for instance setting we created in the first example:

```
EXEC [eddsdbo].DeleteInstanceSetting @section = 'Relativity.Authentication',
@name = 'AccessTokenExtraLifetime', @machineName = 'RelWeb01'
```

2 Instance settings

This page provides an alphabetical list of all the instance settings in Relativity.

Note: A number of the instance setting entries listed below should never be modified in your environment, despite the fact that they appear in the EDDS.InstanceSetting table in the database. For these entries, we've included a *Do not modify* statement at the beginning of the description.

2.1 Instance settings change log

The following table lists all added, removed, and modified instance settings for Server 2023.

Type of change	Name	Section	Notes
Type of change	Name	Section	Notes
Added	AuthenticatorRegistrationName	Relativity.Authentication	
Added	IAPICommunicationMode	DataTransfer.Legacy	
Removed	AdvancedOptionsEnabled	kCura.ARM	
Removed	AdditionalSortBy	kCura.Audit	
Removed	CustodianPortalAuthLoadRefreshTime	kCura.Method	
Removed	CacheTimeout	Relativity.CaseDynamics	
Removed	DisableAutoCSVIdentification	Relativity.Conversion	
Removed	HungOiLinkProcessCleanerRunIntervalInMinutes	Relativity.Conversion	
Removed	OiLinkMaximumAllowedLifeSpanInMinutes	Relativity.Conversion	
Removed	AdvancedImagingTimeout	Relativity.Core	
Removed	DisableOffHoursCollectFolderPath	Relativity.DocumentViewer	
Removed	TransmissionUrl	Relativity.Telemetry	

2.2 Instance settings descriptions

2.3 A

AboutBoxInstanceNameVisible

Section kCura.EDDS.Web
Value True
Description Specifies if the Relativity instance name can be seen in the About box.

AboutBoxPortalLink

Section kCura.EDDS.Web

Value https://na3.salesforce.com/secur/login_portal.jsp?orgld=00D5000000072uY&portalId=060500000004fqC

Description Identifies the location to which the Relativity Icon Box redirects.

■ AboutBoxSupportLink

Section Relativity.Authentication

Value https://www.relativity.com/support/

Description Identifies the location to which the Support link redirects.

AccessTokenExtraLifetime

Section Relativity. Authentication

Value 240

Determines the number of additional minutes the authentication token remains valid after the authentication cookie has expired. You can use this token to access Relativity APIs because it has a longer lifetime than a session cookie. This may

Description

Relativity APIs because it has a longer lifetime than a session cookie. This may execute long running processes requiring tokens. This instance setting supports a maximum value of 600 minutes, or 10 hours, and a minimum value of 240 minutes,

or 4 hours. You must reset the IIS for these changes to take effect.

Recommended security value

Use the default setting.

o It is more secure to limit the life of this token.

Account

Section kCura.LicenseManager Value UNSETACCOUNT

Description Determines the

Determines the text that appears in the Account column in the Case Statistics Rollup

report.

AdditionalWorkFactorDefault

Section Relativity.Authentication

Value 0

Description Sets the default value for the AdditionalWorkFactor setting in the Authentication

Provider Settings section of the Authentication Provider tab.

 $^{\circ}$ $\,$ Use the default setting unless your organization decides more hashing is

necessary.

Recommended security value

 More hashing means better encryption, but increasing this value should be tested prior to making the change in Production, as it could significantly

increase login time.

AdminsCanSetPasswords

Section Relativity. Authentication

Value (Undefined)

Sets the system admin's ability to create passwords for users. If True, they can cre-Description ate the password. If False, they cannot. You must manually create this instance set-

ting because it's not installed by default.

Recommended If this setting exists, either delete it OR set its value to False - this means that only

security value the user knows his or her password.

AdvancedSearchDefault

Section kCura.EDDS.Web



Value False

Description Controls the default setting for Advanced Search Default when creating new users. If

set to True the default setting is public. If set to False, the default setting is private.

AgentManagerCheckInDelay

Section Relativity.Core

Value 5000

Description Determines the interval at which the Agent Manager updates agent servers.

AgentOffHourEndTime

Section kCura.EDDS.Agents

Value 5:00:00

Specifies a valid time range when off hour agents should run. This instance setting is used in conjunction with the AgentOffHourStartTime instance setting.

Currently, this only applies to the File Deletion manager, Case Statistics Manager, Case Manager, and Cache Manager. The File Deletion manager immediately stops deleting documents once the time of day passes the AgentOffHourEndTime. The Case

Description Statistics manager and Case Manager continue to process until completion.

To enter a setting, use 24-hour time notation with the format of hh:mm:ss. If the start time is before midnight, you must also set the end time before midnight. For example, a start time of 23:00:00 might have an end time of 23:59:00. If the start time is midnight or later, you can set the end time to any value after the start time. For example, a start time of midnight that is between 00:00:00 and 03:00:00 can have any end time.

AgentOffHourStartTime

Section kCura.EDDS.Agents

Value 00:00:00

Specifies a valid time range when off hour agents should run. This instance setting is used in conjunction with the AgentOffHourEndTime instance setting.

Currently, this only applies to the File Deletion manager, Case Statistics Manager, Case Manager, and Cache Manager. The File Deletion manager immediately stops deleting documents once the time of day passes the AgentOffHourEndTime. The Case

Statistics manager and Case Manager continue to process until completion.

To enter a setting, use 24-hour time notation with the format of hh:mm:ss. If the start time is before midnight, you must also set the end time before midnight. For example, a start time of 23:00:00 might have an end time of 23:59:00. If the start time is midnight or later, you can set the end time to any value after the start time.

AgentThreadCount

Description

Section kCura.ARM

Value 1

Description Specifies the number of threads each ARM agent can run.

AllowAddOrEditScripts

Section kCura.EDDS.Web

Value False

Description Determines whether create/edit is enabled for Relativity Scripts.

Recommended security value

False - setting this to false limits the number of users who can create and edit Relativity scripts. Running a badly written script could potentially affect the entire

site.

AllowADSToShrinkFieldLength

Section Relativity.Core

Value False

Indicates whether a field can have its length shortened during application import. Set-

Description ting this value to True lets field lengths shrink. Setting this value to False prevents field

lengths from shrinking.

AllowChangesToOverwriteProtection

kCura.EDDS.Web Section

Value False

Controls whether the Overwrite Protection drop-down menu is editable when editing or creating a layout. If set to True, users can set this property to Disabled and save a doc-Description

ument even if another process has modified the document since loading. If set to False,

users cannot set this property to Disabled.

AllowHtmlVisible

Section Relativity.Core

Value False

Controls the accessibility of the Allow HTML property on Field objects. If set to

False, the Allow HTML property is hidden from the New Field page and its value

defaults to No. The Edit Field page displays the property only if the field being Description

edited already has the property's value set to Yes. If set to True, there is unres-

tricted access to the Allow HTML field property.

Recommended False - this prevents administrators from allowing HTML as inputs into fields. By

doing this, attackers cannot input malicious HTML or scripts. security value

AllowMaintenanceModeAccessToGroups

Section Relativity. Authentication

Value Text

A semicolon delimited list of Artifact IDs of groups allowed access to Relativity while

Description maintenance mode is active. This instance setting is not encrypted. For more inform-

ation, see InMaintenanceMode on page 52 setting.

AllowNativeRedactions

Section kCura.EDDS.Web

Value

Determines whether users can perform redactions within the Native Viewer. If set to

Description True, users can perform redactions within the Native Viewer. If set to False, users can-

not perform redactions within the Native Viewer.

AlreadyMarkedDirtyMinLastAccessedHours



Section Relativity.Conversion.Cache

Value 4

Description The minimum time that must elapse, in hours, before a cached document already marked dirty is added to the job.

AnalyticsAutoIdLanguages

Section Relativity.Core

Value False

Toggles automatic language identification mode for analytics. If set to True, all doc-

Description uments are processed through language identification code, and then processed

according to the locale rules for the identified language. By default this is not enabled.

AnalyticsCategorizationBatchSize

Section Relativity.Core

Value 100000

Description Determines the number of objects per batch of CategoryResult objects created within

Relativity once the Analytics engine has categorized them.

AnalyticsCategorizationCreationBatchSize

Section Relativity.Core

Value 1000

Description Determines the number of objects per batch of CategoryResult objects created within

Relativity once the Analytics engine has categorized them.

AnalyticsCategorizationDeadlockWait

Section kCura.Data.RowDataGateway

Value 30000

Description The amount of time, in milliseconds, a query waits to retry when a deadlock happens

during the run of a categorization set.

AnalyticsCategorizationDeletionBatchSize

Section Relativity.Core

Value 1000

Determines the number of objects per batch of CategoryResult objects deleted within

Description Relativity when the user chooses to run a full categorization against a set that has been

previously categorized.

AnalyticsIndexChoiceUpdateBatchSize

Section Relativity.Core

Value 100 KB

Description This instance setting is used after enabling queries on an analytics index. It updates the

choice field, Analytics Index, on the Document object.

AnalyticsIndexExcludeLargeDocuments

Section Relativity.Data

Value True

Description Enables the removal of documents from an Analytics Index before population begins.

AnalyticsRestTimeout

Section Relativity.Core

Value 200

This setting controls the timeout of HTTP requests, in seconds, to CAAT using REST.

Description This cannot be set to 0. Changes to this will require a restart of the service the request

is coming from. For example, agents, web, and others.

AncestorCountWarningLevel

Section kCura.EDDS.Web

Value 50000

Determines the number of ancestors that must exist before a warning appears in the

Security page. The warning appears when a user changes the item's security more

than this number of ancestors. The purpose of the warning is to warn users the data-

base locks for a substantial period of time.

API Timeout

Description

Section kCura.Relativity

Value 30

Description Sets the Relativity API token expiration time in minutes.

ApplicationInstallationManagerCacheTimeout

Section Relativity.Core

Value 10

The amount of time, in minutes, that the Application Installation Manager agent caches

Description an application's schema, custom pages, assemblies, and resource files in memory. A

value of 0 disables the cache.

ApplicationRestrictedFileTypes

Section Relativity.Core

Value .exe;.com;.pif;.bat;.scr

A semicolon-delimited list of file extensions, including periods, indicating file types

users are prohibited from uploading as custom pages or resource files. Examples

include .exe, .com, and .bat. Also, see RestrictedFileTypes.

Recommended security value

Description

 Use the default values plus any other file extensions your organization deems necessary.

Add any file extensions to the list that your organization deems unsafe.

AuditApplicationUninstallEnabled

Section Relativity.Core

Value True

Description Controls whether Relativity writes an entry to the audit log for each component edited or

deleted when you uninstall an application. Setting this value to True writes the entries. Setting this value to False does not write the entries.

AuditCountQueries

Section Relativity.Core

Value False

Controls if the SQL count query is written to the History record. For each list that is generated, the system initially runs a count query to get the total number of records that ful-Description

fill the criteria. Setting this value to True writes the SQL query to the History record.

Setting this value to False does not write the SQL query to the History record.

AuditDataGridEndPoint

Section kCura.Audit

Value blank

Used for Data Grid connection. This value is required to activate Data Grid operation for

this Relativity instance, http://client:9200.

Note: This instance setting must be manually added to your environment.

AuditDeleteBatchSize

Description

Section kCura.Audit

Value 200000

Determines the size of the batch that the agent uses when deleting audit records pre-Description

viously migrated to Data Grid.

AuditingEnabled

Section kCura.Audit

Value True

Controls whether auditing is enabled throughout Relativity. Setting this value to Description

True enables auditing. Setting this value to False disables auditing.

Recommended

security value

True - this keeps detailed logs of all actions that take place in Relativity can protect your organization if there is ever a need to troubleshoot an issue or investigate the

actions of a particular user.

AuditFullQueries

Section Relativity.Core

Value False

Controls whether the SQL query that gets the date to fill the rows on the current page is

written to the History record. For each list page that is generated, the system initially Description runs a query to get the data to fill the rows on the current page. Setting this value to

True writes the SQL query to the History record. Setting this value to False does not

write the guery to the History record.

AuditIdQueries

Section Relativity.Core



Value True

Controls whether the SQL queries used to get a batch of Artifact IDs that fulfill the criteria and are needed to populate the current page in the list are written to the History record. Setting this value to True writes the SQL queries to the History record. Setting

this value to False doesn't write the SQL queries to the History record.

AuditMigrateBatchSize

Section kCura.Audit Value 50000

Description . Determines the size of the batch that the agent uses when reading from SQL and writ-

ing to Data Grid.

AuditPivotColumnRetrievalQueries

Section Relativity.Core

Value True

Controls whether the SQL query that gets the unique columns needed to display the data is written to the History record. For each pivot list and chart, a query runs to get the

Description unique columns needed to display the data. Setting this value to True writes the SQL

query to the History record. Setting this value to False does not write the SQL query to

the History record.

AuditPivotFullQueries

Section Relativity.Core

Value True

Description

Controls whether the SQL query used to get the data for the rows and columns of each

pivot list and chart is written to the History record. Setting this value to True writes the SQL query to the History record. Setting this value to False doesn't write the SQL query

to the History record.

AuditPivotMaxBucketCount

Section kCura.Audit

Value 1000

Description Specifies the maximum number of aggregated groups for audit pivots.

AuditQueueMaxDocumentErrors

Section kCura.Audit

Value 100

Determines the maximum number of errors allowed for a single batch in the Audit Migra-

Description tion Agent before the job is terminated. If this limit is reached, the respective agent will

throw an exception saying that the failure limit has been reached.

AuthenticationEmailFrom

Section kCura.Notification

Value authentication@relativity.com

Description Defines the email address that appears in the From field of email messages that con-

tain authentication information for users.



AuthenticationTokenLifetimeInMinutes

Section Relativity.Core

Value 5

The amount of time, in minutes, an authentication token is valid. Relativity receives a Description token every time an application other than Relativity is authenticated using Relativity's internal mechanism.

AuthenticatorRegistrationName

Section Relativity. Authentication

Value N/A

Description The application name used for two-factor authentication Authenticator app. Colons will

be removed.

AutoCreateRate

Section kCura.EDDS.Web

Value 60

Description Determines how often, in minutes, the system attempts to create batches.

AutoEmailWithCaseStatisticsManager

Section kCura.Billing

Value True

Determines the type of file the Case Statistics Manager agent generates to send client billing information to Relativity. If set to True, the Case Statistics Manager agent generates a text file with client billing information which is sent to Relativity. Each time the agent runs, the new text file is sent to Relativity through the SMTP server. If set to

Description

False, the Case Statistics Manager generates a zip file with client billing information, which is stored in the location specified in the EDDSFileShare value. Each time the agent runs, a new date-stamped file is created and stored in this folder. Zip files stored in this location can be manually sent to Relativity.

AutomatedDropColumn

Section Relativity.DataGrid

Value False

This instance setting prevents the dropping of the column from the full text index and

Description the document table. If enabled, the user is responsible for dropping this column from

the database.

2.4 B

BackupDirectory

Section kCura.EDDS.SqlServer

Value During Relativity installation

Description Identifies the path to the backup directory that SQL Server uses. This value should be

relative to the server where SQL Server is installed.

BaseApplicationPath

Section kCura.EDDS.Procuro

Value During Relativity installation

Description Identifies the root path where Procuro looks for required Relativity applications.

BaseRelativityScriptPath

Section kCura.EDDS.Procuro

Value During Relativity installation

Description Identifies the root path where Procuro looks for its SQL scripts.

BasicImagingTimeout

Section Relativity.Core

Value 300

Description The amount of time, in seconds, that the basic imaging process waits for a single document to be imaged before killing the export process and moving to the next document.

BcpShareFolderName

Section kCura.Chicago

Value BCPPath

Description Defines the name of the share used for Bulk Inserts and the Case Statistics manager.

BCryptWorkFactor

Section Relativity.Core

Value 11

Controls the strength of the encryption used for password hashing using a bCrypt work

Description factor constant. Any value lower than 10 defaults to 10. Incrementing by 1 doubles the

time it takes to hash the password.

BinderDocumentDeleteBatchSize

Section Relativity.Core

Value 1000

Description The number of binder documents to delete at a time when starting a new binder build.

BrandingManagerBatchAmount

Section kCura.EDDS.Agents

Value 100

Description Determines the number of files the Branding Manager brands in a single batch.

BrandingManagerTimeoutCount

Section Relativity.Production

Value 10

The number of times branding managers can be timed out for a single production

before all incomplete branding jobs are marked as errored. Set to 0 to disable.

BrandingRecordCreationBatchSize

Section kCura.EDDS.Agents

Value 10000

Determines the maximum number of records inserted into the Branding Queue table in Description a single batch. Both the Production Manager and users attempting to Resolve Errors in the web use this functionality.

BufferAcquisitionTimeoutInMilliseconds

Section kCura.EDDS.Web.Distributed

Value 5000

Description The amount of time, in milliseconds, the Distributed site waits to acquire a free buffer to use for downloading before throwing an error.

BufferCount

Section kCura.EDDS.Web.Distributed

Value 1000

Description Determines the number of buffers that the Distributed site allocates to servicing download requests.

BufferSize

Section kCura.EDDS.Web.Distributed

Value 81920

The maximum size, in bytes, of each buffer that the Distributed site allocates to service

Description download requests. Increasing this may improve file download performance but

increases the risk of running the Distributed server out of memory.

BulkLoadFileFieldDelimiter

Section Relativity.Data

Value þþKþþ

The value used to separate fields when loading bulk files into the SQL database. Line Description

delimiters are this value plus a new line.

2.5 C

CacheLocationLowerThreshold

Section Relativity.Core

Value 30

Specifies the lower limit of the cache size as a percentage of the total space available

on the drive where the cache is stored. After the Cache Manager agent runs, the size of

Description the cache table is below its lower limit.

Note: If you leave this value blank, Relativity uses the default value of 30.

CacheLocationUpperThreshold

Section	Relativity.Core

Value 70

Specifies the upper limit of the cache size as a percentage of the total space available

on the drive where the cache is stored. The cache table must equal or exceed this

Description upper limit before the Cache Manager clears entries from it.

If you leave this value blank, Relativity uses the default value of 70.

CacheManagerFileDeletionRetry

Section Relativity.Core

Value 3

Description Determines the number of attempts the Cache Manager tries to delete a specific file.

CacheManagerFileDeletionWait

Section Relativity.Core

Value 1000

Description The amount of time, in milliseconds, that the Cache Manager waits before retrying to

delete a file.

CancelRequestEnabled

Section Relativity.Core

Value True

Determines whether the option to cancel requests is available to Relativity users. If set

Description to True, users can see an overlay window with the option to cancel the request and a

message indicating that items are loading. If set to False, this functionality is not avail-

able.

CancelRequestInitialPollingInterval

Section Relativity.Core

Value 100

The initial time interval, in milliseconds, used for polling the cache on the web server

Description during the first second of a cancel query request. After the first second, the time interval

increases to 450 msec.

CancelRequestTimeDelay

Section Relativity.Core

Value 3

Description The time delay, in seconds, between the initiation of a search request and the appear-

ance of an overlay window with the option to cancel the request.

CasesForGroupsViewID

Section kCura.EDDS.Web

Value 900

Description Identifies the ArtifactID of the view that displays the workspaces at the bottom of a

group page.

CaseStatisticsBasedLockout

Section kCura.LicenseManager



Value blank

Description Determines if the Case Statistics based lockout is active. If set to On, the Case Statistics based lockout is active. If set to Off, the Statistics based lockout is inactive.

CaseStatisticsNotificationIncludeEmails

Section kCura.LicenseManager

Value True

Description

Descr

set to False, those fields are retrieved as empty.

CaseStatisticsNotificationList

Section kCura.LicenseManager

Value blank

Description The distribution list for Case Statistics reports. It expects a semicolon-delimited list of

email addresses to send the report to. If empty, emails are not sent.

ChoiceLimitForUI

Section Relativity.Core

Value 200

Determines the maximum number of choices and single objects that can be rendered in a checkbox, drop-down menu, or radio button list before switching to a pop-up picker.

For the best performance, we recommend setting this value to 15. If this is not set, lists

automatically render as pop-up pickers.

ChunkEnabledQueryChunkSize

Section Relativity.Data

Value 10000

Description Determines the number of artifacts, specifically choices and folders, in a set that the

Desktop Client can pull down.

ClassificationCategorizationDelay

Section Analytics.Core

Value 5

The interval, in minutes, at which the Categorization Set agent checks if there are

Description untrained coding decisions. If there is a change in coding decisions, but no new

changes since the last interval check, a build will commence.

ClassificationCategorizationMaxDelay

Section Analytics.Core

Value 20

Description The maximum amount of time, in minutes, the Categorization Set agent will go without

categorizing if there is a change in coding decisions.

ClientBatchSize

Section Relativity. Telemetry

Value 500

The size of batches used for flushing non-aggregated metrics in the client-side queues.

Description

This instance setting is available only when you install telemetry in your environment.

ClientConfigUpdateInterval

Section Relativity. Telemetry

Value

The interval in seconds between updates to the configuration of the client-side metrics

Description queues.

This instance setting is available only when you install telemetry in your environment.

ClientDomainsFeatureAvailable

Section Relativity.Core

Value False

Determines the visibility of the values that allow a client to become a client domain. If

Description set to True, features related to client domains are visible and available inside the envir-

onment. If set to False, users do not see anything related to client domains.

ClientFlushTimeout

Section Relativity. Telemetry

Value

The number of seconds between each flush of the client-side queue. When the queue is flushed, the service bulk posts any content that it contained to the Kepler endpoint. Description

This instance setting is available only when you install telemetry in your environment.

CloudInstance

Section Relativity.Core

Value False (recommended value)

Type Text

This setting controls cloud specific behavior.

For Relativity Server, we support the configuration where the instance setting is not

Description present, and the configuration where the instance setting is False.

The value of True is only supported in R1 instances, and should never be used for

Relativity Server.

CompareWebAPIPath

Section kCura.EDDS.Web

Value Set during Relativity installation Description Identifies the Compare Web API path.

CompressionLevel

Section kCura.ARM

Value

Description

The compression level to be used for determining zip compression when archiving a workspace using ARM. Set this to 0 if you do not wish to compress the workspace files. For minimum Compression set this to 1 and for maximum compression, set this to 9.

You can enter any value in this range to set the level of compression.

ConcurrentLogin

Section kCura.LicenseManager

Value per system

Description Determines the setting for requiring the Concurrent User Login restriction. A tool that

the engineering teams own must change this value; the default value is Off.

ContentAnalystAdvancedOptionsURLBase

Section Relativity.Core

Value blank

Specifies the URL base of the advanced options page for indexes that the Content Ana-

Description lyst web front-end provides. If this is set to an empty string, the value is automatically

deduced by looking at the value of ContentAnalystWebServicesURLBase.

ContentAnalystDefaultDimensions

Section Relativity.Core

Value 100

Description . . . Determines the number of default dimensions specified for new Content Analyst

indexes.

ContentAnalystDefaultNumberOfProcessors

Section Relativity.Core

Value 2

Indicates the number of processors that a single Analytics index uses for a build.

Description Increasing the number of processors to a value greater than two may slow the per-

formance of the Analytics server. You must adjust any setting modifications to the

requirements of your environment.

ContentAnalystFileMaxByteThreshold

Section Relativity.Core Value 524288000

Description This was deprecated in Relativity 8.1. Changing this value has no effect on the

environment.

ContentAnalystMaximumBatchSize

Section Relativity.Core

Value 1000

Determines the maximum number of documents that can be sent to the Content Ana-

lyst engine at once. This is one of the variables used to determine when the Content

Description Analyst Index Manager sends a batch of documents to the Content Analyst engine.

Increasing this value may lead to better performance, because higher values allow for

larger sets of documents to be sent to the Content Analyst engine. At a certain point, this number may become so large that it actually decreases performance because the agent needs to update the status of all the documents in a batch at the same time on the population table. This instance setting has no effect on memory usage.

ContentAnalystMaxConnectorsPerIndexDefault

Section Relativity.Core

Value 4

Description Descri

lytics server and SQL for each index that uses this server.

ContentAnalystMaxTotalConnectorsDefault

Section Relativity.Core

Value 50

Description Determines the maximum number of connections allowed between the Analytics server

and SQL across all indexes using this server.

ContentAnalystSimilarDocsJobType

Section Relativity.Core

Value 0

Description Determines the default similar documents job type to submit to Content Analyst, com-

prehensive.

ContentAnalystSingleRecordMaxByteThreshold

Section Relativity.Core Value 31457280

value 31437260

Description This setting was deprecated in Relativity 8.1. Changing this value has no effect on the

environment.

ContentAnalystSmartTrainOnByDefault

Section Relativity.Core

Value True

Determines whether Analytics indexes are enabled by default to use the Optimize

training set functionality, which automatically excludes conceptually-irrelevant

Description documents from an index's training data source.

If set to True, Analytics indexes use the Optimize training set functionality. If set to

False, Analytics indexes do not use the Optimize training set functionality

ContentAnalystTemporaryDirectory

Section Relativity.Core

Value blank

Description This was deprecated in Relativity 8.1. Changing this value has no effect on the envir-

onment.

ContentAnalystTemporaryDirectory



Section Relativity.StructuredAnalytics

Value blank

Description This setting was deprecated in Relativity 8.1. Changing this value has no effect on the

environment.

ContentAnalystUpdateBatchSize

Section Relativity.Core

Value 50000

Description Description Description

the documents table.

ContentAnalystWebServicesMaxByteThreshold

Section Relativity.Core

Value 31457280

Description This setting was deprecated in Relativity 8.1. Changing this value has no effect on the

environment.

ContentAnalystWebServicesURLBase

Section Relativity.Core

Value http://localhost:8080/CAT/services/

Description This setting was deprecated in Relativity 7.5. Changing this value has no effect on the

environment.

■ ConversionBatchSize

Section Relativity.Conversion

Value 500

Description

Determines the maximum number of documents to submit for conversion at a time

when running an imaging set.

Note: This instance setting must be manually added to your environment.

ConversionConvertAheadThreadCounts

Section Relativity.Core

Value 0

Value type Integer 32-bit

The maximum amount of threads that a Conversion Agent - Convert Ahead will use on Description .

its agent server.

ConversionOnTheFlyThreadCounts

Section Relativity.Core

Value 0

Value type Integer 32-bit

Description The maximum amount of threads that a Conversion Agent - On the Fly will use on its

agent server.

■ ConversionPublishBatchSize



Section Relativity.Conversion

Value 500

Determines the maximum number of messages to submit at one time in a given con-Description version batch.

ConversionMassConvertThreadCounts

Section Relativity.Core

Value

Value type Integer 32-bit

The maximum amount of threads that a Conversion Agent - Mass Convert will use on Description

its agent server.

ConversionRequestTimeout

Section Relativity.Conversion

Value

The amount of time, in minutes, before Relativity checks to see if Invariant has started Description

working on a conversion job that Relativity sent to it.

CookieDuration

Section Relativity.Authentication

Value 600

Sets the number of minutes that the authentication cookie is valid. This value controls

the length of time that the users are logged in to Relativity before the system auto-

Description matically logs them off and requires them to re-authenticate. This configuration value

supports a maximum setting of 1440 minutes, or 24 hours, and a minimum setting of

240, or 4 hours. You must reset the IIS for these changes to take effect.

CookieHttpOnly

Section Relativity.Authentication

Value True

Controls access to cookies. If set to True, this instance setting prevents access to Description

cookies by JavaScript and other client-side elements. This flag is designed to

attach to sensitive cookies such as the session cookie ASP.NET SessionId.

Recommended security value

Keep at default, unless your organization wants to further limit the amount of

time one user's Relativity session will last.

Limiting this value decreases the chance an attacker could compromise the

authentication cookie.

CookieSecure

Description

Section Relativity. Authentication

Value True

Controls how the web browser sends session information. If set to True, this

instance setting forces a web browser to send session information over HTTPS

only. This flag is designed to attach to sensitive cookies such as the session cookie



ASP.NET_SessionId. When set to True, users cannot log in to Relativity over

HTTP.

Recommended security value

True - this ensures that, cookies, including sessions cookies, are encrypted over a secure SSL/TLS channel instead of being sent in cleartext. Once set to True, users must always access Relativity over HTTPS instead of HTTP.

CopyFilesToRepository

Section kCura.EDDS.Winform

Value True

Description Determines the default value that appears in all import and export forms within the

Relativity Desktop Client for the copy files to repository value.

CreateCaseTimeoutValue

Section Relativity.Data

Value 1800

The timeout value, in seconds, associated with running queries related to case cre-

ation.

CreateZSRTablesForSTRs

Section Relativity.Core

Value True

Controls whether search term reports create ZSR tables. If set to True, search terms reports create ZSR tables, caching the results for future use. This improves per-

Description formance, but may make rebuilding and deleting indexes take longer. If set to False,

building search terms reports may take longer. Fewer tables are left in the database,

potentially resulting in faster dtSearch index builds.

CustomPageDeletionDelay

Section kCura.Relativity.WebProcessing

Value 600

Description The amount of time, in seconds, that the system will wait before removing previous ver-

sions of a deployed custom page.

CustomPageDeploymentManagerSleepTime

Section kCura.Relativity.WebProcessing

Value 0

Description The number of seconds the Custom Page Deployment Manager Agent will wait for a

new version to become available.

CustomPageDeploymentPath

Section kCura.Relativity.WebProcessing

Value blank

The server path that a Custom Pages will be deployed to. The MachineName should be

Description set for each web server. If not set, Custom Pages will be deployed relative to the Relative

ity Web installation path.



CustomPageManagerIsOffHourAgent

Section	kCura.EDDS.Agents
Value	True
Description	Controls whether the Application Manager agent behaves as an off hour agent. If set to True, applications containing custom components only deploy between the hours set in the AgentOffHourStartTime and AgentOffHourEndTime values. If an application deploys when the AgentOffHourEndTime passes, the current deployment completes and no new deployments occur until the next AgentOffHourStartTime. If set to False, the Application Manager agent runs normally, and applications containing custom pages are identified and deployed in the typical process.

2.6 D

DatabaseQuery

Section	kCura.EDDS.Procuro
	SELECT CAST(1 AS BIT) AS [],
	' N/A' as ArtifactID, 'EDDS' as
	[Name], @@SERVERNAME as
	[Location], 'N/A' as [CaseStatus],
	" as [UpgradeStatus] UNION
	SELECT CAST(1 AS BIT) AS [],
	CAST([Case].[ArtifactID] AS
	VARCHAR(20)), [Case].[Name],
Value	[ResourceServer].[Name] as
	[Location], [Code].Name as Status,
	"as [UpgradeStatus] FROM
	[Case] INNER JOIN [Code] ON [Code].
	ArtifactID = [Case].StatusCodeArtifactID
	INNER JOIN [Artifact] ON
	[Artifact].[ArtifactID] = [Case].
	[ArtifactID] AND [Artifact].[DeleteFlag]
	= 0 INNER JOIN [ResourceServer] ON
	[Case].[ServerID] =
	[ResourceServer].[ArtifactID]
Description	Defines the query that Procuro uses to determine the list of databases available for
·	upgrading.

DataCenter

Section	kCura.Billing	
Value	Blank string ("")	
	Identifies the geographical location of the facility where a Relativity instance is housed.	
Description	The Case Statistics Manager agent includes this location in the RelativityVersion.txt	
	metadata file that it generates.	

DataDirectory



Section kCura.EDDS.SqlServer

Value During Relativity installation

Description Identifies the path to the data directory that SQL Server uses. This value should be relative to the server where SQL Server is installed.

DataFocusModeDefault

Section kCura.EDDS.Web

Value Off

Controls the default Interface Mode for users. If set to On, the default Interface Mode for

Description users is Data Focus On. If set to Off, the default Interface Mode for users is Classic (No

Data Focus).

DataGridEndPoint

Section Relativity.DataGrid

Value

Description Defines the end point for Data Grid connection. This value is required to activate Data Grid operation for this Relativity instance (http://client:9200).

Ond operation for this relativity instance (ii

DataGridHttpClientTimeout

Section kCura.Audit

Value 100

This value is used to set the default value for the HttpClient timeout value for Description

DataGridHttpClient specified in seconds.

DataGridHttpClientTimeout

Section Relativity.DataGrid

Value 100

Description The default value, in seconds, for the HttpClient timeout value for DataGridHttpClient.

DataGridIndexCreationSettings

```
Section Relativity.DataGrid

"template": "text_*",

"mappings": {

"text": { "_id": {

"path": "artifactID"

}
},

Value "childtext": {

"_parent": {

"type": "text"

}
}
}

Description Defines a template to create new indexes for Data Grid.
```

Note: This instance setting must be manually added to your environment.

DataGridIndexPrefix

Section Relativity.DataGrid

Value relativity

Description Constructs index names for Data Grid to distinguish multiple Relativity instances that

write to the same Data Grid cluster.

DataGridMultiIndexSplitSizeThreshold

Section kCura.Audit

Value 30 GB (32212254720 bytes)

Determines the maximum size, in bytes, of each shard in the Data Grid index before

Description Relativity creates a new index. Writing to an index that is over the threshold causes

Relativity to create a new index. Set this to 0 to disable the threshold behavior.

DataGridMultiIndexSplitSizeThreshold

Section Relativity.DataGrid

Value 30GB (32212254720 bytes)

Determines the maximum size, in bytes, of each shard in the Data Grid index before

Description Relativity creates a new index. Writing to an index that is over the threshold causes

Relativity to create a new index. Set this to 0 to disable the threshold behavior.

DataGridNumberOfRetries

Section Relativity.DataGrid

Value 3

Description Description Description

before it returns as a failure.

DataGridNumberOfRetries

Section Relativity.Audit

Value 3

Number of attempts made by the Data Grid to perform an operation before it returns a

failure.

DataGridPayloadByteSizeThreshold

Section Relativity.DataGrid

Value 1048576

Description Determines the size, in bytes, of the internal write batch size for Data Grid.

DataGridRESTservicePort

Section Relativity.DataGrid

Value 9400

Description Defines the port number that is used to connect JAVA CA connector to Data Grid REST

service.

DataGridRetryWaitTime

Section Relativity.DataGrid

Value 50

Description The amount of time, in milliseconds, that Data Grid waits between operation retries.

DataGridRetryWaitTime

Section Relativity.Audit

Value 50

Description The amount of time, in milliseconds, that Data Grid waits between operation retries.

DataGridScanScrollBatchSize

Section kCura.Audit

Value 1000

Description Determines the maximum batch size that Data Grid will attempt to read audits while per-

forming an audit export operation. Default batch size set to 1000

DataGridSearchCacheProviderTimeout

Section Relativity.Data

Value 60

The number of seconds that the workspace Last Update Time cache will be used from

Description memory before refreshing with data from the Data Grid. Value 0 means the default

value is used.

DataGridSearchIndex

Section Relativity.DataGrid

Value 0

Description Enumeration specifying the default search index for Data Grid. 0:None, 1:Lucene.

DataGridSqlTimeout

Section kCura.Audit

Value 30

Description The amount of time, in seconds, that Data Grid waits for SQL read operations to com-

plete.

DataGridVerification

Section Relativity.DataGrid

Value False

Description This instance setting enables post import data verification.

DataGridVerificationTimeout

Section Relativity.DataGrid

Value 30

Description Determines the time span upon which post import data verification occurs.

DeepPagingThreshold

Section kCura.Audit Value 1000000000

Description If a workspace has a greater number of audits than this threshold, then paging will be restricted to DeepPagingMaxPages.

DeepPagingMaxPages

Section kCura.Audit

Value 100

Description Maximum number of pages allowed to browse through Audits when a workspace has a

number of audits greater than DeepPagingThreshold.

DefaultCaseDownloadHandlerApplicationPath

Section kCura.EDDS.Web

Value During Relativity installation

Defines the value that populates in the Download Handler URL field by default for new

cases. If you enter a URL for this value, the protocol must match what is used in the

Description browser. If Relativity is set up to use either HTTP or HTTPS, but not both, you can enter

a full URL. If Relativity is set up to use both HTTP and HTTPS, do not specify the pro-

tocol in this value.

DefaultBrandingFont

Section Relativity.Production

Value Arial

Description The default branding font to be used in a production.

DefaultBrandingFontSize

Section Relativity.Production

Value 10

This setting defines default branding font size for production. Font Size must be an

Description integer between 8 and 30. If you set a value less than 8 or more than 30, the value will

automatically update to 8 and 30 respectively.

DefaultOIHiliteStyleID

Section kCura.Code.Data

Value 3

Determines the default OIHiliteStyle associated with new choices. Valid values are

Description defined on the OlHiliteStyle table. Look within a workspace database, not the EDDS

database.

DefaultNativeImagingEngineURL

Section Relativity.Core

Value Determined during native imaging installation; manually entered in instance setting

after native imaging installation is completed.

Description This setting was deprecated in Relativity 7.5. Changing this value has no effect on the

environment.

DefaultQueryTimeout

Section kCura.AssistedReview

Value 30

Description The timeout value, in seconds, used by default for all AssistedReview queries.

DefaultSqlCommandTimeout

Section kCura.Data.RowDataGateway

Value 30

The default wait time, in seconds, before terminating the attempt to execute a SQL command and generating an error. The value can be set globally or for a specific machine. The minimum possible value for this setting is 15 seconds and anything below

Description that will result in a 15 second timeout. This value can be overridden by areas of the sys-

tem where SQL execution is known to take longer. For example, you can use the MaxPDVQueryLength instance setting to configure the timeout value for list view quer-

ies.

DefaultTextRedactionTextSize

Section kCura.EDDS.Web

Value -1

Description Determines the font size when a user draws a text redaction for the first time that ses-

sion. -1 is auto mode.

■ DefaultUseRelativityFormsValue

Section kCura.EDDS.Web

Value False

Enables or disables the rendering of Relativity dynamic object pages in a modern archi-

Description tecture. If True, the Object Type will be rendered using Relativity Forms when it has a

null value for the Use Relativity Forms field. Otherwise, it will be rendered using Classic.

DeleteFileErrorsLoggedAsWarnings

Section Relativity.Conversion.Cache

Value False

Determines the log level applied to delete file error log entries. If set to True, delete file

Description errors are logged using a Warning log level. If set to False, delete file errors are logged

using a Debug log level.

■ DeleteFileWorkerBatchSize

Section Relativity.Conversion.Cache

Value 250

Description Specifies the delete file worker batch size to determine the max number of SQL iden-

tifiers contained within each message.

DeleteFileWorkerParallelLingEnabled

Section Relativity.Conversion.Cache

Value True

Description Determines whether PLINQ is used to optimize enumerating or deleting cached files in parallel.

DeleteProductionFilesBatchSize

Section Relativity.Production

Value 10000

Description Determines the maximum number of produced files the Production agent can delete in

a single batch.

DeobfuscateMapsFolderPath

Section Relativity.Core

Value \Relativity\EDDS\Maps folder

Identifies the folder where the obfuscation map files are stored for use in the Stack

Description Trace Deobfuscation Tool. If not set, the Stack Trace Deobfuscation Tool uses the

..\Relativity\EDDS\Maps folder.

DeveloperMode

Description

Section Relativity.Core

Value False

Controls developer mode options within an instance of Relativity.

Setting this value to True enables developer mode options. Setting this value to

False disables developer mode options. These options include disabling the crosssite request forgery (CSRF) header requirement in the API and returning detailed

error messages such as stack traces. Enable this setting only in a development

environment.

Recommended security value

False - Setting this value to false will cause Relativity to enforce the cross-site request forgery (CSRF) header requirement in the API and stop sending detailed

error messages like stack traces.

DisabledUserMessage

Section kCura.EDDS.Web

Value Your Relativity Administrator

Description Determines the contact specified within the message that appears when a user does

not have access to Relativity.

DiskSpaceAlertUpperThreshold

Section Relativity.Conversion.Cache

Value 70

Specifies the upper limit of the cache size as a percentage of the total space on the

Description drive where the cache is stored. The Conversion Cache Manager creates an alert when

the disk usage exeeds this value; otherwise, the alert is removed.

DisplayDisclaimer

Section Relativity. Authentication

Value False

Description Sets the disclaimer display when users log in to Relativity. If True, displays the dis-

claimer. If False, does not display the disclaimer.

DisplayHelpLink

Section Relativity.Core

Value True

Controls whether the Help link appears for all non-system admins. Setting this value to Description

False removes the Help link from the UI.

DisplayLogoInTitleBar

Section kCura.EDDS.Web

Value False

Controls whether the company logo appears in the top action bar. If set to True, the Description

company logo appears in the top action bar.

DistinctBuilderMaxValue

Section Relativity.Data

Value 255

The maximum number of values allowed in a choice field before it changes from a

Description picker in the item list to disabled. For non-required fields, null, or empty, values count

towards the maximum number.

DocumentLimitForMassImaging

Section Relativity.Imaging

Value 10,000

The maximum number of documents that can be submitted for the Mass Imaging

action. If a user attempts to mass image and the number of documents selected Description

exceeds this value, a warning appears to prevent the user from performing this action to

suggest creating an Imaging Set as best practice.

DocumentSkipDefaultBehaviorDefault

Section kCura.EDDS.Web

Value True

> Determines the default value displayed in the Skip Default Preference field on the Add User form. The UI displays Skip when this instance setting value equals True, and it dis-

plays Normal when it equals False. This setting is only valid if Docu-

mentSkipEnabledDefault is set to True.

DocumentSkip DocumentSkip Skip Default Preference field Description

EnabledDefault DefaultBehaviorDefault (UI display)

Enabled True Skip Enabled False Normal

Disabled Setting Ignored Normal (Read-only)

Force Enabled Setting Ignored Skip (Read-only)

DocumentSkipEnabledDefault

Section kCura.EDDS.Web

Value Enabled

Determines the default value displayed in the Document Skip field on the Add User form. Acceptable values are Enabled, Disabled, and Force Enabled. When this option is Enabled, the value for DocumentSkipDefaultBehaviorDefault controls the default option displayed in the Skip Default Preference field. When this option is set to Disabled, or Force Enabled, the Skip Default Preference field displays the read-only value of Normal or Skip, respectively.

Description | DocumentSkip | DocumentSkip | Skip Default Preference field

EnabledDefault DefaultBehaviorDefault (UI display)

Enabled True Skip
Enabled False Normal

Disabled Setting Ignored Normal (Read-only)
Force Enabled Setting Ignored Skip (Read-only)

DocumentSkipLookaheadLength

Section kCura.EDDS.Web

Value 1000

Determines the progressive number of documents, starting with the current +1, that the Description system will evaluate against the current view or saved search criteria when Document

Skipping is enabled. System default is 1000 documents, set to -1 for all documents.

DocumentSkipNoMoreDocumentsMessage

Section kCura.EDDS.Web

Document Skip is enabled. The remaining documents in your queue no longer meet the conditions of your view or search. If you are done with these records, click \"Return to document list\". If you would like to see the remaining records, change your view from

document list\.. If you would like to see the remaining records, change your view from

\"Skip\" to \"Normal\".

Description Determines the text in the notification sent to a user when Document Skip is enabled,

and no more documents fit the saved search/view criteria.

DocumentSkipToolTip

Value

Section kCura.EDDS.Web

Value This checkbox will enable you to bypass documents which already meet the criteria of

this saved search/view.

Description Determines the text in the document skip tool tip message displayed in the document

profile.

DocumentTimeout

Section kCura.EDDS.Web

Value 120000

Description The amount of time, in milliseconds, until the Viewer will timeout when attempting to

retrieve a document.

DocumentViewerSleepTime



Section Relativity.Core

Value 500

Description Descri

while trying to load the file.

DomainNameWhiteListUrls

Section kCura.EDDS.Web

Value * (all URLs are accepted)

Defines the allowable list of external domains available for navigation or display within a

Description tab. Semicolon-delimited list of whitelisted domains. For example, "google.-

com;mozilla.org".

DomainParsingSingleRecordMaxByteThreshold

Section Relativity.Data

Value 1048576

Description The maximum length, in bytes, of a record that the Domain Parsing tool will parse. The

Domain Parsing tool will not parse a record with a value that exceeds this length.

dtSearchDataGridBufferSize

Section Relativity.Data Value 16777216

The size, in bytes, of the cache used to bulk read non-streamable documents from Data

Grid to dtSearch.

dtSearchDefaultAlphabetFileText

Section Relativity.Core

Value Listed in dtSearch default alphabet file text in the Searching guide.

Determines the default value of the text for the Alphabet file when creating a new

Description dtSearch index. Acceptable values are listed in the dtSearch default alphabet file text

page in our documentation.

dtSearchDefaultSubIndexFragmentationThreshold

Section Relativity.Core

Value 9

Determines the default value for the Sub-index fragmentation threshold field on the dtSearch Index Information screen. The value must be an integer greater than or equal

Description to 1. When the fragmentation level for a sub-index equals or exceeds the threshold

level, the system automatically compresses the sub-index during an incremental build.

dtSearchDefaultSubIndexSize

Section Relativity.Core

Value 250000

Determines the maximum number of documents to build into each sub-index. The dtSearch Index Manager uses this value to determine how many sub-indexes will make

Description dtSearch Index Manager uses this value to determine how many sub-indexes will make up the entire index. This value appears by default in the Sub-index size field when cre-

ating a dtSearch.

dtSearchEnableMetricsLogging

Section Relativity.Data

Value 0

Description Descri

Troubleshooting. This is a Bit value.

dtSearchPopulationLogFilePath

Section Relativity.Core

Value blank

Identifies a path to a file on the disk when diagnosing dtSearch problems related to populating indexes. Setting this instance setting causes dtSearch to write debugging inform-

Description ation to the disk. This file itself does not need to exist, but the path to it does. Ensure

you change this value to blank when you no longer need the file log because it can grow

in size very quickly.

dtSearchQueryLogFilePath

Section Relativity.Core

Value blank

Identifies a path to a file on the disk when diagnosing dtSearch problems related to performing searches. Setting this value causes dtSearch to write debugging information to

Description the disk. This file itself does not need to exist, but the path to it does. Ensure you

change this value to blank when you no longer need the file log because it can grow in

size very quickly.

dtSearchStreamBufferSize

Section Relativity.Data

Value 1048576

Determines the size, in bytes, of the buffer used within the dtSearchStream object. This

buffer is allocated into memory as soon as the agent starts. Relativity checks to see if

Description the value has changed between jobs and reallocates the buffer if a change is detected.

Increasing this value may slightly improve build times, but requires the agent server to

use additional memory.

dtSearchStreamThresholdInBytes

Section Relativity.Data

Value 1048576

Determines the maximum size of all text associated within a document before the text is

streamed directly into dtSearch. The dtSearch Index Managers uses this value when populating an index. If the size of all the text associated with a document is larger than

Description populating an index. If the size of all the text associated with a document is larger than

this value, the text is streamed directly into dtSearch. Otherwise, the text is converted to bytes and the bytes are sent to dtSearch. Increasing this value may slightly improve

build times, but will increase the chance of your agent server running out of memory.

dtSearchWorkerProgressThreshold

Section Relativity.Data

Value 1000

Determines the number of documents a worker agent sends to the dtSearch engine Description before reporting progress back to the database. Changing this value may have an impact on performance.

DynamicReviewQueueAutoConvert

Section Relativity.Core

Value True

Description Indicates whether or not documents will be automatically converted when added to a

Dynamic Review Queue.

DynamicReviewQueueInsertBatchSize

Section Relativity.Data

Value 500

Description How many documents to insert into a Dynamic Review Queue at once.

2.7 E

■ EDDSFileShare

Section Relativity.Data

Value During Relativity installation

Description Identifies the location used for the primary-level file share. If you change the location,

make sure to share the new directory.

ElasticsearchMajorVersion

Section kCura.Audit

Value 2

Description Specifies the major version of Elasticsearch that the cluster is running

EmailFrom

Section kCura.Notification

Value blank

Determines the email address populated in the From field when sending email noti-

Description fications. The email address must be valid. Email aliases can be entered in this format:

Alias Name <username@example.com>

■ EmailLinkURLOverride

Section kCura.EDDS.Web

Value https://relativity.relativity.com

Specifies the URL for the server if it's behind a load balancer or a firewall with HTTPS handled by the firewall or load balancer. Set this instance setting only when the URL

Description used to access Relativity by end users is not the actual URL of the Relativity web

server. The Viewer's Email Link to Document functionality uses this setting. Format:

https://servername

EmailTo

Section kCura.Notification

Value blank

Determines the email address populated in the To field when sending email notifications. The email address must be valid. Separate multiple email addresses with a

Description semicolon.

Note: This instance setting must be manually added to your environment.

EnableCustomPageReadinessCheck

Section kCura.Relativity.WebProcessing

Value True

When true, the Custom Page Deployment Manager will attempt to invoke an application's custom page readiness endpoint before routing requests to its web pages. The

optional readiness endpoint can be configured by application developers to provide a

way of performing start up tasks.

EnableCustomerLockbox

Section Relativity.Core

Value False

If this is set to True, users must belong to a security Group with access to the work-

Description space they want to access other than System Administrators to access this workspace. If the instance setting is set to False, the system behaves as it always has and system

administrator access is sufficient in order to access any workspace.

EnableDocumentPreview

Section Relativity.ReviewInterface

Value True

If this is set to True, the Viewer is available as a preview panel in the document list for

Description users with appropriate permissions. If the instance setting is set to false, the preview

panel is not available in the document list.

EnableDocumentViewerProgressiveLoad

Section kCura.EDDS.Web

Value True

If this is set to True, the Viewer, which displays the document, will load first. This is followed by the navigation toolbar above the Viewer and the coding pane to the right

Description which contains the layout. If this is set to False, the navigation toolbar and the coding

pane begin loading at the same time. The Viewer begins loading as soon as the

navigation toolbar has loaded.

EnableNativeRedactions

Section kCura.EDDS.Web

Value True

Description Determines whether native highlighting, redactions, links, and tagging are enabled. If

set to True, these actions are enabled. If set to False, these actions are disabled.



Redactions and highlighting can be used on transcripts.

Note: This instance setting must be manually added to your environment.

EnablePublishErrorAutoRetry

Section Relativity.Core

Value True

Determines whether Processing publishing will automatically reduce the number of Description threads in use. This only occurs in deadlock or timeout scenarios during publish.

Keeping the value at True can impact publish performance.

EnableSmartPipeline

Section Relativity.Core

Value True

Description Determines whether the ability to use SmartPipeline on Analytics Index is enabled. If

set to True, this action is enabled. If set to False, these actions are disabled.

■ EnableUserGroupOptimization

Section Relativity.Core

Value False

Description Allows administrators to turn-off email notifications for when users or groups are added

or deleted.

EnforceHttps

Section Relativity.Authentication

Value Warn

Controls how Relativity Service Host handles HTTP/HTTPS traffic. Values include

On, Off, and Warn.

Description If set to On, this instance setting forces Service Host to use HTTPS only. If set to

Off, HTTP traffic is allowed. If Warn, the browser and all API endpoints will allow

any traffic but will log a warning. The default value is Warn.

On - make sure to add a certificate to the Personal certificate store of the Computer

Account on all web and agent servers. If the certificate is self-signed, you must add it to both the Personal and the Trusted Root Certification Authorities certificate

Recommended

security value

stores for the Computer Account on all web and agent servers. It is also a requirement that you edit the value of the KeplerServicesUri instance setting and

the KeplerServicesUriForAgents instance setting to reflect HTTPS. This requires Service Host traffic to be encrypted with SSL/TLS in order to not send in cleartext.

EnvironmentData

Section kCura.LicenseManager

Value xxxx

Description Do not modify without advice from Relativity Customer Support. Determines encrypted

data about your environment. Changing this shuts down Relativity.

EnvironmentName



Section kCura.Notification

Value DefaultRelativityEnvironmentName

Defines the name of the environment. This value is used when sending notifications.

Description You should update the default value to a setting appropriate for use in your envir-

onment.

EnvironmentPubToken

Section kCura.LicenseManager

Value xxxx

Do not modify without advice from Relativity Customer Support. Defines Relativity ODA

LLC's public key.

■ ESIndexCreationSettings

```
Section kCura.Audit
Click here to view default Data Grid template
```

```
"order": 0,
                        "index patterns": ["audit *"],
                        "settings": {
                             "index": {
                             "max result window": "2147483647",
                             "analysis": {
                                 "filter": {
                                 "substring": {
                                     "type": "nGram",
                                     "min_gram": "1",
                                     "max gram": "20"
                                 },
                                 "analyzer": {
Value
                                 "lwhitespace": {
                                     "filter": [
                                     "lowercase"
                                     "tokenizer": "whitespace"
                                 },
                                 "str index analyzer": {
                                     "filter": [
                                     "lowercase",
                                     "substring"
```

```
],
                             "tokenizer": "keyword"
                         },
                         "str_search_analyzer": {
                             "filter": [
                             "lowercase",
                             "substring"
                             "tokenizer": "keyword"
                         }
                     },
                     "number of shards": "1",
                     "number of replicas": "1"
                },
                "mappings": {
                    "audit": {
                     "dynamic templates": [
                         "details_run_item_as_text": {
                             "path match": "Details.auditEle-
ment.run.item.*",
                             "mapping": {
                                 "fields": {
                                     "keyword": {
                                         "type": "keyword"
                                 },
                                 "type": "text"
                             }
                         }
                         },
                         "raw": {
                             "match_pattern": "regex",
                             "path match": "Details\\.auditEle-
ment\\..*",
                             "mapping": {
                             "type": "text",
                             "fields": {
                                 "raw": {
                                 "analyzer": "lwhitespace",
                                 "type": "text"
```

```
: ".*\\.oldValue$",
                             "mapping": {
                             "type": "text",
                             "fields": {
                                 "raw": {
                                 "analyzer": "lwhitespace",
                                 "type": "text"
                         }
                         },
                         "analytics text": {
                             "match pattern": "regex",
                             "path_match": ".*\\.#text$",
                             "mapping": {
                             "type": "text",
                             "fields": {
                                 "raw": {
                                 "analyzer": "lwhitespace",
                                 "type": "text"
                    ],
                     "properties": {
                         "Guid": {
                             "type": "keyword"
                         "ActionName": {
                             "type": "keyword"
                         "UserName": {
                             "type": "keyword"
                         "Details.auditElement.field.@id": {
                             "type": "keyword"
                         },
                         "TimeStamp": {
                             "format": "strict_date_optional
time | | epoch millis",
                             "type": "date"
                },
```

Defines a template to create new indexes for Data Grid.

Descrip-

tion

Note: This instance setting must be manually added to your environment.

ESIndexPrefix

Section kCura.Audit

Value

Constructs index names for Data Grid. This instance setting can be used to distinguish multiple Relativity instances that write to the same Data Grid cluster.

Description

Note: This instance setting must be manually added to your environment.

ESPayloadSettings

Section kCura.Audit

Value

Description Defines Data Grid settings attached to every payload.

ExplicitBrowserWhitelist

Section Relativity.Authentication

Value Mozilla/[0-9].[0-9] \(\text{Windows.+; .+; Trident/[7-9].[0-9]; rv:[0-9][0-9].[0-9]\)\) like Geck-

o\nMozilla/[0-9].[0-9] \(Windows.+; .+; Trident/[7-9].[0-9]; .+; rv:[0-9][0-9].[0-9]\)

Do not modify without advice from Relativity Customer Support. A list of regular expres-

Description sions which are always allowed to access Relativity even if unsupported. Correct func-

tion of browsers added to this list by users is not guaranteed. List separated by \n.

ExportBatchSize

Section kCura.IntegrationPoints

Value 1000

Description The number of records being exported in a batch through an Integration Points job.

ExportEscapedFormulasFromItemListDefault

Section Relativity.Core

Value Yes

Yes—escapes excel macro syntax starting characters: [@=+-\$] • Description

No—does not escape excel macro syntax starting characters

Recommended security Yes - this will ensure Excel macro syntax starting with [@=+-\$] are

value always escaped.

ExportLargeAuditDetails

Section kCura.Audit

Value False

If True, audit migration will export audit details with byte size exceeding the setting,

Description DataGridMaximumFieldSizeInBytes, to the workspace's Default File Repository folder

location.

ExportSubdirectoryDigitPadding

Section kCura.EDDS.Winform

Value 3

Description Determines the default value that appears in the Relativity Desktop Client export form for the volume subdirectory digit padding value.

ExportThreadCount

Section kCura.IntegrationPoints

Value 4

This value represents the number of threads the RDC uses to export natives, images, productions, and text. The maximum value is 8.

Description This setting defines the amount of threads used for parallelization. It does not affect the

performance of RIP jobs. The default value is 4, but for more powerful machines it can be increased to 8.

ExportVolumeDigitPadding

Section kCura.EDDS.Winform

Value 2

Description Description Description

for the export volume digit padding value.

Export.LoadFile.ErrorNumberOfRetries

Section kCura.IntegrationPoints

Value 2

Description This value controls the number of times the Integration Points retries an operation

within an export load file process after a non-IO failure

Export.LoadFile.ErrorWaitTime

Section kCura.IntegrationPoints

Value 10

This value sets the number of seconds the Integration Points waits before retrying an Description

operation within an export load file process after a non-IO failure

Export.LoadFile.IOErrorNumberOfRetries

Section kCura.IntegrationPoints

Value 2

Description This value controls the number of times the Integration Points retries an operation

within an import or export load file process after IO/WebAPI failure occurs

■ Export.LoadFile.IOErrorWaitTime

Section kCura.IntegrationPoints

Value 20

Description This value sets the number of seconds the Integration Points waits before retrying an

operation within export load file process that encountered an IO/WebAPI failure

ExternalStylesheetUrls



Section Relativity.Conversion

Value blank

Description Defines the external stylesheets to include in every converted document. These entries

are separated by semicolons. By default this is empty.

ExpireInactiveJobHours

Section Relativity.Conversion.Cache

Value 12

Description The number of hours of job inactivity before an unfinished job is expired.

2.8 F

FavoritesEnabled

Section Relativity.Core

Value TRUE

Description Determines if Favorites appears in the UI. If set to True, Favorites appears in the UI. If

set to False, Favorites does not appear in the UI.

FileBrowserMaximumElements

Section kCura.EDDS.Agents

Value 1000

Description Determines the maximum number of files or folders that the directory displays in a file

browser.

FileDeleteChunkSizeOnDocumentDelete

Section Relativity.Data

Value 1000

Description Determines the number of records that are deleted at once from associated tables

when documents are deleted in mass.

FileDeletionManagerBatchAmount

Section kCura.EDDS.Agents

Value 100

Description Determines the number of documents that the File Deletion Manager deletes in a single

batch.

FileTypesToDownloadAsAttachments

Section kCura.EDDS.Web.Distributed Value txt;vsd;vsdx;xls;xlsx;doc;docx;

A semicolon-delimited list of file extensions, not including periods, users would like to

Description download as attachments rather than inline from the native viewer. For example, txt;vs-

d;vsdx;.

FluidReviewQueueSize

Section Relativity.Data

Value 5000

Description The maximum number of documents in a set displayed in the Review Interface. This is

set to 5,000 by default.

ForceWebClientManagerUpgrade

Section kCura.EDDS.Web

Value False

Controls whether Internet Explore compares the user's web client manager version to the Relativity version. If set to True, Internet Explorer compares the user's web client

Description manager version to the Relativity version. If the versions do not match, Internet

Explorer automatically prompts the user to install a new version of web client manager. If set to False, Internet Explorer does not compare the user's web client manager version to the Relativity version, and it does not prompt the user to install a new version.

ForgotPasswordRequestBody

Section Relativity.ForgotPassword

<HTML><BODY> <P>We received a request

to reset the password associated with this email address.

Click the link below to reset your password.

This link will expire after 15 minutes

.

 {RESETLINK}

Value We recommend opening this link in Internet Explorer.

 You can also copy and paste the

following text into your address bar:

 {RESETTEXT}

If you did not request this change, contact your system admin.

Please do

not reply to this email.

</P></BODY></HTML>

Description Determines the text in the body of the forgotten password request email message.

ForgotPasswordRequestCompletedBody

Section Relativity.ForgotPassword

<HTML><BODY> <P>The password associated

with this email address has been successfully reset.

Click the link below to login.

{LOGINLINK}

 We recommend

opening this link in Internet Explorer.

Value

 You can also copy and paste

the following text into your address bar:

{LOGINTEXT}

If you did not request this change, contact your system admin.

Please do not reply to this email.

</P>

</BODY></HTML>

Description Determines the text in the body of the forgotten password request email message when

the request has been completed.

ForgotPasswordRequestEmailFrom



Section Relativity.ForgotPassword

Value PasswordReset@relativity.com

Description Determines the value in the From field for the forgotten password request email message.

ForgotPasswordRequestInvalidBody

Section Relativity.ForgotPassword

HTML><BODY> <P>We received a request
to reset the password associated
with this email address.

 Your password cannot be
Value reset due to a problem with your account.
Contact your system admin for assistance.

 If you did not request this change,
contact your system admin.

 Please do not reply to this email.
Description
Determines the text in the body of the forgotten password request email message if the user is locked out.

ForgotPasswordRequestSubject

Section Relativity.ForgotPassword

Value Password reset request

Description Description Determines the value in the Subject field for the forgotten password request email message.

FriendlyInstanceName

Section Relativity.Authentication

Value Varies (string value)

Description A friendly name that will display on the user's drop-down menu for the current instance.

FTDirectory

Section kCura.EDDS.SqlServer

Value During Relativity installation

Description Identifies the path to the full text directory used by SQL Server. This value should be relative to the server where SQL Server is installed.

2.9 **G**

GlobalWorkspaceUpgradeLimit

Section Relativity.Data

Value 4

Determines the global limit on the maximum number of Workspace Upgrade Worker agents that can access any of the SQL Servers in your Relativity environment. Each SQL Server can have a different number of these agents accessing it, but the maximum

number accessing a single server canno exceed the global limit set in this instance setting. To set the number of agents on a specific server, see Servers on the Documentation site.

2.10 H

HeadedLogo

Section kCura.WorkspacePortal

Value https://www.relativity.com/app/themes/kcura/assets/img/logo-kcura.png

The URL of the image you want to show. The value of this instance setting can support relative and absolute paths. For Relative Path, assume your path is preceded by the

URL of your instance. For example, http://relativityvm/relativity/.

Description

Absolute path sample: https://www.relativity.com/app/themes/kcura/assets/img/logo-kcura.png

Relative path sample: images/relativityLogin.png

■ HeaderLogo

Section kCura.EDDS.Web

Value blank.gif kcura_blue.png

Description Identifies the name of the image file Relativity uses for the header. This file must be loc-

ated within the Images folder.

HeaderLogoLarge

Section kCura.EDDS.Web

Value blank.gif kcura blue 50.png

Description Identifies the name of the large image file Relativity uses for the header. This file must

be located within the Images folder.

HeartbeatCreateIndexRetryWaitTime

Section Relativity.DataGrid

Value 5000

Description Determines the wait time before the final retry attempt at creating new Data Grid index

after receiving CreateIndex failed exception

HelpLinkURL

Section kCura.EEDS.Web

Value https://help.relativity.com/<RELEASE NUMBER>/Content/index.htm

Specifies the URL for the help link in the user drop-down menu.

Description Note: This instance setting must be manually added to your

environment.

HideProcessTranscriptsMassOperation

Section Relativity.Core

Value True

Description Controls the default visibility of the Process Transcripts mass operation. If set to True, the Process Transcripts option will be hidden by default in the Mass Operations menu.

HostNameSiteUrlOverride

Section Relativity.Authentication

Value myrelativityURL.company.com

Optional. Specifies an additional public site URL for use with SAML2 or OpenID Con-

Description nect authentication providers. Create an additional copy of this instance setting for each

web server that is used for the specified URL.

Machine Name - myWebServer

HoursToRetainConvertedDocuments

Section Relativity.Core

Value 72 hours

Description If the last accessed time is more than the hour limit you select, when

UseTimeBasedConvertedCacheManagement is enabled, cache files are deleted.

HTMLEditorToolbar

Section kCura.Web.UI.WebControls

[['fontname', 'space', 'fontsize', 'space', 'formatblock', 'space', 'bold', 'italic', 'underline',

'separator', 'strikethrough', 'subscript', 'superscript', 'separator', 'copy', 'cut', 'paste',

Value 'space', 'undo', 'redo'], ['justifyleft', 'justifycenter', 'justifyright', 'justifyfull', 'separator',

'orderedlist', 'unorderedlist', 'outdent', 'indent', 'separator', 'forecolor', 'hilitecolor', 'textindicator', 'separator', 'inserthorizontalrule', 'createlink', 'insertimage', 'inserttable']

Description A list of options used by the HTMLEditorToolbar. This is used within rich text fields.

2.11 I

IAPICommunicationMode

Section DataTransfer.Legacy

Value ForceKepler

Description Default communication mode for import, DataTransfer.Legacy.

IgnoreCertificateErrors

Section Relativity.Authentication

Value False

Determines whether Relativity must validate the chain of trust of certificates when

Description running over HTTPs. Setting the value to True is a security vulnerability and should

only be done in testing environments. Recommended value is False.

Recommended security value

False - it is not secure to ignore certificate errors in Relativity.

ImageExportThreshold

Section Relativity.Core

Value 300

The amount of time, in seconds, that the TIFNative manager waits for a single doc-

Description ument to export before canceling the imaging export process and moving to the next

document.

ImageOnTheFlyJobPriorityDefault

Section Relativity.Core

Value 1

Description The default priority for all image-on-the-fly jobs.

ImageViewerBufferSize

Section kCura.EDDS.Web

Value 10485760

Description Determines the maximum number of bytes that the Image Viewer will preload into

memory.

ImageViewerContinuousPagingThreshold

Section kCura.EDDS.Web

Value 500

Description Descri

before switching to Single Paging Mode.

ImagingBatchSize

Section Relativity.Imaging

Value 500

Description Determines the maximum number of documents to submit for imaging at a time.

ImagingBatchSubmitMaxRetries

Section Relativity.Conversion

Value 3

Description The maximum number of times a user can retry each batch of documents for con-

version.

ImagingJobCleanupInterval

Section Relativity.Conversion

Value 1440 60

The amount of time, in minutes, between attempts to clean up stalled imaging jobs. The Description

default is 1440 minutes, which is 24 hours.

ImagingJobPriorityDefault

Section Relativity.Core

Value 100

Description Determines the default priority for all Imaging jobs, excluding image-on-the-fly jobs.

ImagingRequestTimeout

Section Relativity.Conversion

Value 1

Description The amount of time, in minutes, the system waits before checking an imaging request

made to Invariant. The default is 1 minute.

IngestionTemporaryFileCacheLocation

Section Relativity.DataGrid

Value <<default relativity file share>>/datagrid

The location on disk where Relativity writes temporary files while ingesting documents

into Data Grid.

InitialNumberOfViewableDocuments

Section Relativity.Core

Value 1000

Description Determines the initial number of viewable items on list pages. It's the value in the First

xxx drop-down menu on the bottom of various list pages.

InMaintenanceMode

Section Relativity.Authentication

Value False

Enables or disables maintenance mode. When you enable maintenance mode, Relativity only allows users in the System Administrators group to log in to the environment. If

Description a user from another group attempts to log in, Relativity displays the following message

on login page: Environment is in maintenance mode. You can also give access to specific groups in Relativity by updating the AllowMaintenanceModeAccessToGroups on

page 11 instance setting. The InMaintenanceMode instance setting is not encrypted.

Instance

Section kCura.LicenseManager

Value UNSETINSTANCE

Controls the prefix for several columns in two Relativity scripts. In the Case User Rollup script, this value is the prefix for the Case User ID and Usage ID columns. In the Case

Description Statistics Rollup script, this value is the name of the Instance column, as well as the pre-

fix in the Usage ID, Case ID, and Name column. Changing this value immediately inval-

idates your Relativity and Processing license.

InvariantApiKeplerPort

Section Relativity.ApplicationBase

Value 8092

Description The port on the Worker Manager Server that is hosting the Kepler Invariant API.

InvariantApiWcfPort

Section Relativity.ApplicationBase

Value 6859

Description The port on the Worker Manager Server that is hosting the WCF Invariant API.

InvariantFileDeletionServiceTimeout

Section Relativity.Core

Value 300

The amount of time, in seconds, that must elapse while Invariant returns no files for Description

deletion before the Invariant File Deletion Kepler Service times out.

InvariantDatabaseServerl

Section kCura.ARM

Value None

Description Name of the primary Invariant SQL Server. For example, the SQL Server on which the

Invariant database can be found.

InvariantFileShare

Section kCura.ARM

Value None

Indicates the BCPPath to be used for each Invariant SQL Server. If there are multiple

Description Invariant SQL Servers in the environment, add one entry for each with the machine

name set to the SQL Server name.

InvariantQueueManagerServerDomain

Section Relativity.ApplicationBase

Value relativity.corp

The domain name for Invariant's Queue Manager server. This instance setting is cre-

Description ated by the Invariant Queue Manager, and used by Relativity when constructing the

endpoint for Kepler calls to Invariant.

InvitationEmailRequestBody

Value

Description

Section Relativity. Authentication

<HTML><BODY> <P>Your administrator has configured a Relativity account for you at

the following URL:

 Log in to Relativ-

ity
Click this link to access Relativity. You can also copy and paste the

following text into your address bar:

 {LINKTEXT}

 If you were

not expecting this e-mail, please contact your system administrator.

Please do not reply to this email.

</P></BODY></HTML>

The Invitation Workflow request email message text. The email text must be formatted

as HTML.

InvitationEmailRequestFrom

Section Relativity. Authentication

Value PasswordReset@relativity.com

Description The Invitation Workflow request email message sender.

InvitationEmailRequestSubject

Section Relativity.Authentication

Value Welcome to Relativity

Description The Invitation Workflow request email message subject.

InvitationLinkLifetimeInMin

Section Relativity.Authentication

Value 10080

Description The number of minutes the link sent in the Invitation Email remains valid.

 Determine how much time your organization is comfortable having links remain valid before sending a new email.

Recommended security value

 The longer the link remains viable, the more chance it could be compromised.

IsOnlineInstance

Section kCura.LicenseManager

Value True

Do not modify without advice from Relativity Customer Support. Indicates whether the Description Relativity instance is enabled to connect to the internet to automatically transmit system

usage and billing data to Relativity ODA LLC.

IsPerformanceEnabled

Section Relativity.Core.Log

Value 10080

Description Descri

Relativity logs performance metrics. Set this to True to log performance metrics.

■ ItemListPreConvertCacheSize

Section Relativity.Core

Value 10

Determines the number of documents to convert, natives and images, sent for mass

Description conversion when the Document list page loads. If value is set to 0 or lower, Item List

pre-conversion will be disabled.

2.12 J

JobCompleteHealthCheckMaxHours

Section Relativity.Conversion.Cache

Value 72

Defines the time period in which at least 1 clear conversion cache job per cache loc-

Description ation resource server should have successfully completed. This is used by the job com-

pleted health check.

JobCompleteHealthCheckUnsuccessfulJobsBeforeUnhealthy

Section Relativity.Conversion.Cache

Value 5

Defines the number of consecutive unsuccessful jobs allowed per cache location

Description resource server before the application is considered unhealthy. This is used by the job

completed health check.

2.13 K

■ KeplerServicesUri

ropioi doi vidade	,
Section	Relativity.Core
Value	http://localhost/Relativity.Rest/API/
Description	Specifies the URL at which Relativity custom pages and event handlers can access the Services API Kepler services using API helpers. The URL must end in a forward slash.
	Note: This instance setting must be manually added to your environment.
Recommended security value	 Change the link from http to https. For example, change http://- localhost/Relativity.Rest/API/ to https://localhost/Relativity.Rest/API/.
	 If EnforceHTTPS was set to True, this needs to be set to HTTPS instead of HTTP.

■ KeplerServicesUriForAgents

	<u> </u>
Section	Relativity.Core
Value	http://127.0.0.1:8990/Kepler
Description	Specifies the URL at which Relativity agents can access local Services API Kepler services using API helpers. The default port number, 8990, can be changed if there is a port conflict with some other server application.
Recommended security value	 Change the link from http to https. For example, change http://127.0.0.1:8990/Kepler to https://127.0.0.1:8990/Kepler.
	 Set EnforceHTTPS to True if this value is set to HTTPS instead of HTTP.

■ KeyboardShortcutsDefault

Section	kCura.EDDS.Web
Value	True
	Controls the default value for enabling keyboard shortcuts for new users. If set to True,
Description	keyboard shortcuts are enabled for new users. If set to False, keyboard shortcuts are
	not enabled for new users.

2.14 L

LastAccessedBatchTimerInterval

Section	Relativity.Conversion
Value	10 seconds
Description	The amount of time, in seconds, between updates to the LastAccessed column on the ConvertedCacheFile table associated with the cache IDs for a group of converted documents. Relativity tracks the date and time when a user last converted the document to determine how long to store the document in the cache. To monitor these time intervals, it updates the information stored in this column by batches based on the

time interval set in this instance setting or on the number of records set in LastAccessedBatchRecordSizeLimit, depending on which limit is met first. For more information, see LastAccessedBatchRecordSizeLimit.

You can increase the setting for this value and the LastAccessedBatchRecordSizeLimit if your SQL Server experiences a high number of requests for updates. This change causes the web server to retain more data in memory before sending a database request. Alternatively, you can decrease this setting if the web server is running out of memory because it is holding too many documents.

LastAccessedBatchRecordSizeLimit

Section Relativity.Conversion

Value 500

Determines the maximum number of cache IDs added to a batch before Relativity updates the date and time information stored in the LastAccessed column on the ConvertedCacheFile table for these converted documents.

You can increase the value for this instance setting and the

Description LastAccessedBatchTimerInterval instance setting if your SQL Server experiences a

high number of requests for updates. This change causes the web server to retain more data in memory before sending a database request. Alternatively, you can decrease this value if the web server is running out of memory because it's holding too many

documents. For more information, see LastAccessedBatchTimerInterval.

LdapTemplateUserID

Section kCura.EDDS.Agents

Value 9

Do not modify without advice from Relativity Customer Support. Identifies the Relativity

Description User Id to use as a template when the LdapUserManager Agent creates users. This is

used when integrating Relativity and Active Directory.

LDFDirectory

Section kCura.EDDS.SqlServer

Value C:\Logs\

Description Identifies the path to the log file directory that the SQL Server uses. This value should

be relative to the server where SQL Server is installed.

LegacyAuditCutoff

Section kCura.EDDS.Web

Value 7/23/2008 3:16:57 PM

Description Defines the date that the environment was upgraded to 4.20. It's used within messages

explaining to the user that audit framework changed.

LibraryApplicationPath

Section kCura.EDDS.Procuro

Value C:\Program Files\kCura Corporation\Relativity\\Procuro\LibraryApplications\
Description Identifies the root path where Procuro looks for Relativity Library Applications.

LoadImportedFullTextFromServer



Section Relativity.Data

Value False

Description

Controls whether the Extracted Text field data loads directly from its file path during an

import, rather than as part of a client-generated bulk load file. If set to True, the

Extracted Text field loads directly from its file path. If set to False, the Extracted Text

field loads a part of a client-generated bulk load file.

LockoutNotificationList

Section kCura.LicenseManager

Value sales@relativity.com;

Relativitystats@relativity.com

Description Defines the distribution list for emails warning of a case statistics-based or license-

based lockout.

LogEntriesToken

Section kCura.ARM

Value None

Description Token used to write to a log set in Logentries. This is obtained from Logentries in the

settings view for a given log set.

LoggingLevel

Section Relativity.Core.Logging

Value Information

Do not modify without advice from Relativity Customer Support. Determines the Log

Description Level for Relativity Application Logging. Possible values are Verbose, Debug, Inform-

ation, Warning, Error, and Fatal.

LoggingLevel

Section kCura.ARM

Value 3

Controls the logging level for ARM jobs. Possible values for this setting are: all mes-

sages (0), trace-level messages and above (1), debug messages (2), info messages

(3), warnings (4), errors (5), fatal errors only (6), or no messages (7) The default is to

log info messages and above.

LoggingLocation

Description

Section Relativity.Core.Logging

Value None

Do not modify without advice from Relativity Customer Support. Identifies the location

Description for Relativity Application Logging. Possible values are SQLServer, Data Grid, and

None.

LogOutLogo

Section Relativity.Authentication

Value relativityLogin.png

Description Identifies the name of the image file used for the LogOut Page. This must be located within the Images folder.

LongRunningTimeoutForPublish

Section Relativity.Core

Value 1800

Description The amount of time that you want to allow before a worker terminates an unresponsive publish job.

, ,

LongRunningTimeoutForRetryPublish

Section Relativity.Core

Value 5400

Description The amount of time, in seconds, that you want to allow before a worker terminates an

unresponsive publish retry job.

LongRunningQueryTimeout

Section kCura.Data.RowDataGateway

Value 6000

The timeout value, in seconds, associated with long running queries. Various places in

Description

the system use this value to time out queries that may run for a significant length of time and potentially lock an associated table. The Production application uses this value

throughout the branding and queuing of branding records processes.

LongRunningCaseStatisticsQueryTimeout

Section kCura.Billing

Value 600

Sets a timeout, in seconds, for queries that run in the Case Statistics Manager. If not set

Description or non numeric, the value defaults to 600. A value of 0 is an infinite timeout. If the billing

report queries consistently fail, and there are SQL timeout errors in the log, increase the timeout value.

2.15 M

MassActionUpgradeBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Description Description Description

Upgrade, or Cancel Upgrade mass operation on the Workspace Upgrade queue.

MassCleanseBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Determines the number of documents per batch for the mass cleanse process.

MassCopyBatchAmount



Section kCura.EDDS.Web

Value 100

Description Determines the number of objects per batch when copying Dynamic Objects. Defaults

to the current value for the MassDeleteBatchAmount instance setting.

MassCreateBatchSize

Section kCura.Relativity

Value 500

Determines the number of artifacts per batch for the mass create process of the Ser-

Description vices API. The Production application uses this value to determine the number of doc-

uments per batch of ProductionInformation RDOs to mass create during staging.

MassCreateWordIndexBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Determines the number of documents per batch for the mass create word index pro-

cess.

MassCustomBatchAmount

Section kCura.EDDS.Web

Value 1000

Determines the number of items per batch for custom mass operations. This value con-

Description trols the batch size for all custom mass operations. If set to 0, Relativity skips batch exe-

cution.

MassDeleteBatchAmount

Section kCura.EDDS.Web

Value 100

Determines the number of documents per batch for the mass delete process. The Pro-

Description duction application uses this value to determine the number of documents per batch of

ProductionInformation RDOs to mass delete during staging.

MassDeleteBatchAmount

Section kCura.Relativity

Value 100

Determines the number of documents per batch for the mass delete process.

The Relativity Services API (RSAPI) does not currently support the mass delete Description operation. This means that the RSAPI always performs a deletion one artifact at

operation. This means that the RSAPI always performs a deletion one artifact at a time,

regardless of the value for the MassDeleteBatchAmount instance setting value in the

kCura.Relativity section of the table.

MassEditBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Determines the number of documents per batch for the mass edit process. In pro-

cessing, this is the number of errors that will be marked as ignored or will be put into retry tables at a time. The Production application uses this value to determine the number of documents per batch of ProductionInformation RDOs to mass edit during staging.

MassExportBatchAmount

Section kCura.EDDS.Web

Value 100000

Description Determines the number of documents per batch for the mass export process.

MassImageBatchAmount

Section kCura.EDDS.Web

Value 1000

Description The number of documents per batch for the mass image process.

MassImportSqlTimeout

Section Relativity.Data

Value 60

Description The timeout value, in seconds, associated with long running queries that any form of mass import runs. This includes image and native.

MassMoveBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Determines the number of documents per batch for the mass move process.

MassOperationManagerThreadCount

Section Relativity.MassOperations

Value 0

Description Max number of threads for each Mass Operation Manager. If 0 or less, defaults to

Agent server processor count * 2.

MassProcessTranscriptBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Determines the number of documents per batch for the mass transcript process.

MassProduceBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Determines the number of documents per batch for the mass produce process.

MassSaveAsPDFJobPriorityDefault

Section Relativity.Core

Value 100



Description The default priority for all Mass Save as PDF jobs, as displayed on the worker manager server.

MaximumFileSize

Section Relativity.Core Value 1048576000

Description Determines the maximum allowed file size, in bytes, that users are allowed to upload to the file fields. If the value is 0, file size will not be validated.

MaximumAdditionalWorkFactorRestriction

Section Relativity.Authentication

Value 3

Sets the maximum additional work factor that can be selected for the Password Pro-Description vider on the Authentication Provider Settings section of the Authentication Provider

tab.

 Use the default setting unless your organization decides more hashing is necessary.

Recommended security value

 More hashing means better encryption, but increasing this value should be tested prior to making the change in Production as it could significantly

increase login time.

MaxAggregatedWorkspaces

Section kCura.Audit

Value 10

Description Sets the maximum number of workspaces aggregated when audit from multiple work-

spaces are accessed.

MaxAnalyticsIndexIdleDays

Section kCura.EDDS.Agents

Value 15

Description Determines the number of days that an Analytics Index can remain idle before the case

manager agent automatically disables it.

MaxArtifactBatchSizeForExecuteBatch

Section kCura.Relativity

Value 2000

Description Determines the maximum number of artifacts that can be submitted to ExecuteBatch in

one batch.

MaxColumnsForMinWidth

Section kCura.EDDS.Web

Value 20

The number of columns in a view that fit your display. If the number of columns in your Description

view exceed this number, Relativity pushes those columns to a scroll view. The system

will make optimizations that drastically reduce lag time when working with large views. However, this may result in a suboptimal user experience on views with fewer columns. Reduce this number if users complain that their views are lagging.

MaxConcurrentAnalysisJobs

Section Relativity.StructuredAnalytics

Value 3

The maximum number of concurrent structured analytics jobs in the analysis phase.

Description We recommend 3. We do not recommend using 0, which indicates unlimited concurrent

jobs.

MaxConcurrentExportJobs

Section Relativity.StructuredAnalytics

Value 3

The maximum number of concurrent structured analytics jobs in the export phase. We

Description recommend 3. We do not recommend using 0, which indicates unlimited concurrent

jobs.

MaxConcurrentImportJobs

Section Relativity.StructuredAnalytics

Value 5

The maximum number of concurrent structured analytics jobs in the import phase. We

Description recommend 5. We do not recommend using 0, which indicates unlimited concurrent

jobs.

MaxConcurrentWorkspaceUpgradesPerApplicationInstallerAgent

Section Relativity.Core

Value 3

Description Reserved for future development.

MaxErrorListItems

Section Relativity.Data

Value 50000

Description Determines the maximum number of errors that appear on the Error page.

MaxFilesPerCacheFolder

Section Relativity.Conversion

Value 1000

Description Determines the maximum number of files to store in a single cache folder.

MaxGridItemsToExport

Section kCura.Audit

Value 5000

Description Maximum number of audits that can be exported from Data Grid.

MaxJobExpirationHours



Section kCura.Fta

Value 168

Description The maximum period of time, in hours, before a file transfer job expires.

MaxJobRetryCount

Section kCura.Fta

Value 3

Description The maximum number of times a job is retried before the file transfer job status sets to

Error.

MaxKeplerRetryCount

Section kCura.Fta

Value 5

Description The maximum number of times a Kepler service call is made from a file transfer job

before throwing an exception.

MaximumActionsAllowedForRelativityScript

Section kCura.EDDS.Web

Value 10

Description Description

Relativity scripts; 10 is the recommended value.

MaximumColumnsAllowedForRelativityScriptReport

Section kCura.EDDS.Web

Value 7

Description Determines the maximum number of columns that can render when a Relativity script

runs as a report; 7 is the recommended value.

MaximumDisplayCountForMultiPicker

Section kCura.EDDS.Web

Value 10

Determines the maximum number of items to display while editing multi-object and

Description multi-choice fields. Once items exceed this value, a button with "..." replaces the drop-

down list.

MaximumImageCountForViewer

Section kCura.EDDS.Web

Value 1000

Determines the maximum number of images in a document for the document to appear

Description in the viewer. Documents that contain more images than this value are not converted

and will not appear in the viewer.

MaxImagingResponseThreads

Section Relativity.Imaging

Value 0

The maximum number of threads for each Imaging Response Agent. If this is 0 or less, Description defaults to Agent server processor count * 2. Our recommendation is 1 Imaging Response Agent thread per 8 Imaging Worker threads at a minimum.

MaxImagingRequestThreads

Section Relativity.Imaging

Value 0

The maximum number of threads for each Imaging Request Agent. If this is 0 or less,

Description defaults to Agent server processor count * 2. Our recommendation is 1 Imaging

Request Agent thread per 8 Imaging Worker threads at a minimum.

MaximumListPageTextLength

Section kCura.EDDS.Web

Value 500

Description Determines the maximum number of characters that the item list displays for a text field.

MaximumLongTextSizeForExportInCell

Section kCura.EDDS.WebAPI

Value 1048576

The maximum length, in characters, of a long-text cell. During export, if the length of a long-text cell is greater than this value, Relativity pulls down a token instead of the text

Description long-text cell is greater than this value, Relativity pulls down a token instead of the text for that cell. When the Desktop Client comes across that cell, it knows to make a sep-

arate call to pull down the text for that cell.

MaximumNativeFileSizeForViewerForMediaFilesinMegabytes

Section kCura.EDDS.Web

Value 1024

The maximum size, in megabytes, of a native media file that the Native Viewer attempts

Description to display. If a native media document is greater than this size, the user sees a page

explaining that the document is too large to be displayed.

MaximumNativeSizeForViewerInBytes

Section kCura.EDDS.Web

Value 10485760

The maximum size, in bytes, of a native file that the Native Viewer attempts to display. If

Description a native document is greater than this size, the user sees a page explaining that the doc-

ument is too large to be displayed.

MaximumNumberOfCharactersSupportedByLongText

Section kCura.EDDS.Web

Value 100000

Description Determines the maximum number of characters, including HTML markup, that can be

saved into a long text field from the web.

MaximumNumberOfImagesForExportChunk



Section kCura.EDDS.WebAPI

Value 10000

Description The maximum number of images, in total bytes, that export in a single set.

MaximumPasswordAgeDefault

Section kCura.EDDS.Web

Value 0

Description Determines the default value for the maximum password age when creating

password authentication providers.

 $\,^\circ\,$ Set this value to a number greater than zero so users are encouraged to

Recommended security value

change their passwords after a certain number of days.

 Password rotation can protect Relativity against passwords that may have been compromised.

MaximumPasswordLength

Section kCura.EDDS.Web

Value 50

Description Determines the maximum number of characters required for a user password. This

value cannot be greater than 50.

MaximumPasswordLengthDefault

Section Relativity. Authentication

Value 50

Description Sets the default value for the MaximumPasswordLength setting in the Password Pro-

vider on the Authentication Provider Settings section of the Authentication Provider tab.

MaximumPasswordLengthRestriction

Section Relativity. Authentication

Value 50

Description Sets maximum length for a PasswordLength setting in the Password Provider on the

Authentication Provider Settings section of the Authentication Provider tab.

MaximumTextVolumeForExportChunk

Section kCura.EDDS.WebAPI

Value 268435456

Determines the maximum total text size, in bytes, that can be exported from a single

Description chunked WebAPI payload. Although the long text length is accounted for within the

chunk total, the long text data is retrieved through a separate API.

MaximumInvalidLoginAttemptsDefault

Section Relativity.Authentication

Value 10

Description Determines the maximum number of login attempts a user can make with a given user-

name before Relativity locks that username.

MaxListItems

Section Relativity.Data

Value 1000

Determines the maximum number of items that appear on the dtSearch/CA error pop-

Description ups, the batch, linked, search, and relational panes within the review tool, and the error

list at Home.

MaxNumberDashboardWidgets

Section kCura.Core

Value 10

Determines the maximum number of widgets that a user can add to a given dashboard...

Description Add Pivot button is grayed out if amount of Pivot widgets in current dashboard is greater

than or equal to set value.

MaxNumberOfArtfactsToMassCreate

Section kCura.Relativity

Value 1000000

Description Determines the maximum number of artifacts that a user can submit to the MassCreate

API function at a time.

MaxNumberOfArtfactsToMassEdit

Section kCura.Relativity

Value 1000000

Description Determines the maximum number of artifacts that a user can submit to the MassEdit

API function at a time.

MaxNumDocumentsSaveAsPDF

Section Relativity.Core

Value 500000

Description Determines the maximum number of documents added to a Save As PDF job. Increas-

ing this value may result in UI performance issues or failed Save As PDF jobs.

MaxNumPagesSaveAsPDF

Section Relativity.Core

Value 25000

Description Determines the maximum number of images allowed in one Save As PDF request.

MaximumPasswordHistory

Section Relativity.Core

Value 5

Determines how many password changes Relativity examines for duplicate pass-

Description words. Setting this to a large value could prevent a user from ever using the same

password twice.

Recommended

security value

 \circ $\,$ Determine if your organization wants to limit users from reusing the same

passwords they have used in the past.

 This can protect the Relativity environment from a previously compromised password.

MaximumPasswordHistoryRestriction

Section Relativity.Authentication

Value 5

Sets maximum value for the MaximumPasswordHistory setting in the Authentication

Description

Provider Settings section of the Authentication Provider tab. Lower values allow users to repeat passwords more frequently. Zero does not keep any password history. Higher

values restrict passwords for being used again soon.

MaxPDVQueryLength

Section Relativity.Core

Value 60

The amount of time, in seconds, before running queries related to displaying document Description

lists time out.

MaxQueryConditionCharacterLength

Section Relativity.Core

Value 100000

Description Determines the maximum number of characters of criterion in the View criteria picker.

MaxTreeviewChildNodes

Section Relativity.Core

Value 1000

Determines the maximum number of nodes under a single parent node that appears in

Description the tree view. If the number of child nodes is exceeded, an error message appears. This

improves user experience and avoids memory issues within the browser.

MigrationAgentBatchSize

Section Relativity.DataGrid.Migration

Value 500

Description Default size of batches for migration

MigrationFailOnFileCopyErrors

Section Relativity.ApplicationBase

Value True

Determines if a Processing Migration job, Archive or Restore, will stop and fail the job if

Description there is a file copy error, when the setting is set to true, or will log a report of the failed

file copies, when false.

MemoryByteSizeThreshold

Section Relativity.DataGridMigrator.Agent

Value 104857600

Description Maximum size that Data Grid Text Migrator agent will attempt load documents in

memory. The default value is 104857600 (100MB).



MetricsTransmissionBasedLockout

Section kCura.LicenseManager

Value blank

Description Descri

Relativity ODA LLC.

MigrationMaxParallelFileCopyThreads

Section Relativity.DataTransfer

Value 4

Description The maximum number of parallel threads ARM for Processing will use during the file

repository copy operation.

MinimumExcerptTextLength

Section kCura.AssistedReview

Value 120

Description Determines the minimum number of characters required for a text excerpt for des-

ignation and issues.

MinimumPasswordLength

Section kCura.EDDS.Web

Value 8

Description Determines the minimum number of characters required for a user password. This

instance setting can be set to a value between 8-50.

MinimumPasswordLengthDefault

Section Relativity. Authentication

Value 10

Description The default value for the MinimumPasswordLength setting in the Authentication Pro-

vider Settings section of the Authentication Provider tab.

MinimumPasswordLengthRestriction

Section Relativity.Authentication

Value 8

Description Sets minimum length for a PasswordLength setting in the Authentication Provider Set-

tings section of the Authentication Provider tab.

■ MinimumSeedInfluence

Section kCura.AssistedReview

Value 25

The minimum number of documents required to be categorized by each example doc-

Description ument returned in an Assisted Review stratified sample. This is only available if you add

it locally.

MinimumSupportedChromeVersion

Section Relativity. Authentication

Value 35

Description Do not modify without advice from Relativity Customer Support. This instance setting lists the minimum version of Chrome that is compatible with Relativity.

MinimumSupportedFirefoxVersion

Section Relativity.Authentication

Value 31

Description Do not modify without advice from Relativity Customer Support. This instance setting

lists the minimum version of Firefox that is compatible with Relativity.

MinimumSupportedSafariVersion

Section Relativity.Authentication

Value 6

Description Descri

lists the minimum version of Safari that is compatible with Relativity.

MinimumSupportedVersion

Section Relativity.Authentication

Value 10

Description Do not modify without advice from Relativity Customer Support. This instance setting

lists the minimum version of Internet Explorer that is compatible with Relativity.

MissedServerCheckInsBeforeAlert

Section Relativity.Core

Value 3

Determines the number of times that a server can fail to check in with Relativity before

Description the application generates an alert indicating that the server is non-responsive. The

ServerCheckInInterval instance setting specifies the time interval indicating how fre-

quently the server must check in with Relativity. See ServerCheckInInterval.

MOTDTextOnly

Section kCura.EDDS.Web

Value False

Controls how the message of the day (MOTD) is entered and displayed. If set to

True, the MOTD can only be entered and displayed as plain text. If set to False, the

Description MOTD can be entered and displayed using the full HTML editor.

Note: This instance setting must be manually added to your environment.

Set the value to True unless you want the ability to use JavaScript in this

Recommended security value

Set the value to True unless you want the ability to use JavaScript in this field.

 By only allowing text in the Message of the Day box, cross-site scripting and cross-frame scripting can be prevented.

2.16 N

NativeImagingTimeout

Section Relativity.Imaging

Value 300

Value Type Nonnegative Integer 32-bit

The amount of time, in seconds, that the native imaging process waits for a single document to be imaged before killing the export process and moving to the next

document.

Description

Note: This timeout is not valid for .cad, .pdf, .txt, .rtf, .nsf, .hwp, .jungum, .bitmap, and .xps files. .cad has its own timeout, and the other files use global Invariant timeout.

NumberOfDocumentsToAutoPreConvert

Section Relativity.DocumentViewer

Value 1000

Description Determines the number of documents, natives and images, to preconvert upon batch

checkout and defaults to 1000. If value is set to 0, preconversion will be disabled.

NumberOfRelatedDocumentsToPreconvert

Section Relativity.DocumentViewer

Value 25

Determines the number of documents, up to a maximum of 25, to automatically pre-

Description convert for the Relational List Pane in the document viewer coding panel. Converts

both Natives and Images.

2.17 O

OCRCompilationBatchSize

Section kCura.EDDS.Agents

Value 100

Description Determines the number of updates to the document table, with the OCRed text, that the

OCR Manager makes in a single transaction.

OCRProcessingBatchSize

Section kCura.EDDS.Agents

Value 1000

Description Determines the number of items transferred from OCR_POP tables into OCR_TEXT in

a single transaction.

OCRWorkerBatchAmount

Section kCura.EDDS.Agents

Value 100

Description Determines the number of images a single OCR worker agent pulls and OCRs at a time.

OCRWorkerInsertBatchSize

Section kCura.EDDS.Agents

Value 500

Description Determines the number of inserts to the OCR Worker table that the OCR Manager

agent batches into a single transaction.

OIDateFormat

Section Relativity.Conversion

Value blank

Description Determines the date format used during native file conversion. Accepted values are MM/DD/YYYY, MM/DD/YY, DD/MM/YYYY, DD/MM/YY, YYYY/MM/DD, YY/MM/DD.

OutputStructure

Section Relativity.Conversion

Value Chunked

Determine the data transfer encoding method that Relativity's processing engine uses when converting files into documents that are readable in the viewer. The method can be chunked or streamed. By default, this value is set to Chunked.

Description

- Chunked—Relativity transfers data to the processing engine in a series of chunks. The size of each chunk is sent directly before the chunk itself so that the engine knows when it has finished receiving data for that chunk. Chunked is the default value. Chunked and Flat get similar conversion results.
- Streamed—Relativity transfers data to the processing engine in a steady and continuous stream. If the engine receives the data more quickly than required, it temporarily saves the excess data in a buffer until it's ready to process it. Do not select Streamed. If you select Streamed, you will experience conversion failures.

OutputUrlPath

Section Relativity.Conversion

Value ./

Description Identifies the relative path to any other resources needed by a converted document.

The default value is ./.

OversizedAuditsFolder

Section kCura.Audit

Value DataGridOversizedAudits

Description The subfolder that stores oversized audits.

2.18 P

ParameterLoggingMaxLength

Section kCura.Data.RowDataGateway

Value 8000

Sets the maximum length of strings in the messages logged at Verbose logging level by Description

System DataLayer.

PasswordHistoryDefault

Section Relativity.Authentication

Value

Sets default value for the PasswordHistory setting in the Authentication Provider Set-Description

tings section of the Authentication Provider tab.

PasswordNotificationRelativityURL

Section kCura.Relativity

Value blank

Identifies the URL for Relativity used in a password notification email. It's used only by Description

the API.

PasswordResetEmailExpirationInMinutes

Section Relativity.ForgotPassword

Value

Defines how long, in minutes, password reset links remain valid after the email is

Description

Changing this instance setting affects all subsequent reset password links, after

about 30 seconds. It does not affect the links that have already been sent.

Recommended

security value

The longer the link remains active, the more risk it will be compromised by an

Your organization should limit the time the password reset link remains valid.

attacker.

PasswordResetRequestLimitDefault

Section Relativity.Authentication

Value 10

Sets the default value for the PasswordResetRequestLimit setting in the Authentication Description

Provider Settings section of the Authentication Provider tab.

PasswordResetRequestLimit

Section Relativity.Authentication

Value 10

> Determines the number of password reset requests, between 10-50 requests, an individual email address can generate. After reaching this number, the email address can-

Description not receive any additional Reset Password emails unless the user clicks the link

provided in the email. After the Case Manager agent runs again, the Reset Password emails resume. Until the Case Manager agent runs, no auditing is logged for the user.

PDVCacheLifetime

Section kCura.Relativity

Value 1000

Description The amount of time, in minutes, the Performance DataView cache exists. Relativity

uses this cache for item list population to increase performance.

PDVDefaultQueryCacheSize

Section kCura.Relativity

Value 10000

Description Determines the default number of artifacts returned during each query cache read.

PlaceholderImageFormatDefault

Section Relativity.Production

Value TIFF

The default placeholder image format that gets applied to new productions. You can set

Description

the PlaceholderImageFormatDefault to either TIFF or JPEG. When creating a new production, you can override the default image placeholder format without changing the

instance setting.

PivotMaximumNumberOfColumns

Section Relativity.Data

Value 100

Description Determines the maximum number of columns that appear in pivot.

PivotMaximumNumberOfRows

Section Relativity.Data

Value 20000

Description Determines the maximum number of rows that appear in pivot.

PivotNumberOfRowsPerPage

Section kCura.EDDS.Web

Value 15

Description Determines the default number of rows per page in pivot.

PivotQueryTimeout

Section Relativity.Data

Value 180

Description The timeout value, in seconds, on the pivot query.

PostLibraryScriptUrls

Section Relativity.Conversion

Value blank

Description A semicolon-delimited list of JavaScript libraries to load after loading Oracle libraries in

every converted document. By default, this value is empty.

PostMigrationPersistencePeriod

Section kCura.Audit

Value 90

Description The amount of time, in days, that audit data remains in SQL after it has been created.

PreConvertCacheSize

Section kCura.EDDS.Web

Value 3

Determines how many documents are pre-converted when the user reviews them in the

Description Review Interface. Pre-conversion occurs for the Native, Image, and Production View-

ers.

PreLibraryScriptUrls

Section Relativity.Conversion

Value blank

Description A semicolon-delimited list of JavaScript libraries to load before loading Oracle libraries

in every converted document. By default, this value is empty.

PreventLoginLinkDisplayOnLogoutPage

Section Relativity. Authentication

Value FALSE

Controls the display of the login link on the logout page. If you set the value to false,

then the login link appears on the logout page. If you set the value to true, the link does

Description not appear on this page. Set the value to true if you want to prevent users who authen-

ticate with SAML or OpenID Connect from experiencing any confusion caused by see-

ing the login link displayed when they are logging out of Relativity.

PrintlmageWarningThreshold

Section kCura.EDDS.Web

Value 500

Determines the maximum number of images that a user can mass print before a warn-

Description ing message appears. If a user attempts to mass print, and the number of images to be printed exceeds this threshold, a warning appears to let the user know they're attempt-

ing to print a large number of documents.

ProcessingDiscoverJobPriorityDefault

Section Relativity.Core

Value 100

Description Determines the default priority for all Processing Discover jobs.

ProcessingErrorRetrievalInitialBatchSize

Section Relativity.Core

Value 1000

Determines the initial number of errors to pull back from the worker manager server in

Description one call. If this fails, the number is halved until it either succeeds or fails in pulling back

one error.

ProcessingErrorUpdateBatchSize

Section Relativity.Core

Value 1000

Determines the number of errors per batch that the processing set manager agent retrieves and sends back to Relativity to display in the Errors tab. If this value is set to a

Description number higher than 1000 and you attempt to republish a processing set that contains

1000 or more publish errors, you will receive an agent error. Retrying errors manually

on the Errors tab is not affected by this issue.

ProcessingExportBatchSize

Section Relativity.Core

Value 4000

Description Determines the number of documents per batch when importing documents during processing.

ProcessingInventoryJobPriorityDefault

Section Relativity.Core

Value 100

Description Determines the default priority for all Processing Inventory jobs.

ProcessingMaxPublishJobCountPerRelativitySQLServer

Section Relativity.Core

Value 21

The maximum number of publish jobs per Relativity SQL server that may be worked on in parallel. This puts an absolute limit on the number of publish jobs that occur in parallel for a given SQL server, independent of how many workspaces may be

Description

publishing simultaneously. This means that it overrides the limit set by

ProcessingMaxPublishSubJobCountPerWorkspace.

For information on configuring this setting, see the Processing User Guide.

ProcessingMaxPublishSubJobCountPerWorkspace

Section Relativity.Core

Value 7

The maximum number of publish jobs per workspace that may be worked on in parallel. You cannot allocate more jobs per workspace than what is allowed per SQL server.

This means that if this value is set to be higher than the value for the

Description MaxPublishJobCountPerRelativitySQLServer instance setting, then Relativity only

allows the maximum of jobs per SQL server.

For information on configuring this setting, see the Processing User Guide.

ProcessingPublishJobPriorityDefault

Section Relativity.Core

Value 90

Description Determines the default priority for all Processing Publish jobs.

ProcessingRetryCount

Section Relativity.Core

Value 3

Description Determines the number of times Relativity retries a processing job before flagging the

job as paused.

ProcessingRetryTimerDuration

Section Relativity.Core

Value 600

Description The amount of time, in seconds, before the Processing Set Manager automatically

retries paused jobs.

ProcessingSetStatusUpdateInterval

Section Relativity.Core

Value 5000

Description The interval, in milliseconds, at which the processing set console updates the status of

the processing set.

ProcessingStatisticsMaxNumberOfRows

Section Relativity.Core

Value 1300

Description Determines the maximum number of rows that the Processing Statistics event handler

can return. Each row contains a processing set.

ProcessingWebAPIPath

Section Relativity.Core

Value <blank>

Identifies the URL that directs to the Relativity token-authenticated endpoints that Invariant uses to process files. Processing requires this URL and a Relativity admin must enter it. Beginning in Relativity 9.3, this setting can no longer be a Windows Authenticated Relativity Web API endpoint; it must use token authentication.

Description

Note: Beginning in Relativity 9.3, Relativity WebAPI uses an updated authentication model. When you upgrade to Relativity 9.3, update your IIS settings by changing the WebAPI to Anonymous Authentication rather than Windows Authentication. You must update this setting to Anonymous Authentication to publish documents to a workspace or process data to Data Grid.

ProtectedAssemblies

Section Relativity.Core

kCura.Relativity.Client.dll;kCur-

a.Relativ-

ity.Client40.dll;kCura.EventHandler.dll;Relativity.CustomPages.dll;kCura.Agent.dll

Descrip- A semicolon-delimited string of common DLLs to not write out from the Assembly table

Value

tion when loading Event Handlers, Custom Pages, or Agents.

2.19 Q

QueryCacheMode

Section Relativity.Core

Value SQLDependency

Determines the type of SQL caching that Relativity users use. Set this to SQLDependency to use SQL Service Broker or to TimeBased to cache data in the SQL cache for 30 seconds. The preferred value is SQLDependency, as this option notifies the web server in the event SQL Data updates. Because the TimeBased option caches SQL data for

Description

30 seconds, the web server's data may be briefly outdated. You can also enter a value of None, but doing so results in no SQL caching and denies those performance increases that either of the above values allow. Because of this, we recommend you do not enter None.

QuickNavEnabled

Section Relativity.Core

Value True

Description Controls if the quick nav search box appears. If set to True, the quick nav search box

appears. If set to False, the quick nav search box does not appear.

QuickNavMaxResults

Section Relativity.Core

Value 20

Description Determines the maximum number of results that appear in quick nav. The value must

be a number between 2 and 50.

2.20 R

RecentHistoryEnabled

Section Relativity.Core

Value TRUE

Description Controls if recent history items appear. If set to True, recent history items appear. If set

to False, recent history items do not appear.

RecentHistoryNumberOfItemsDisplayed

Section Relativity.Core

Value 10

Description Determines the number of recent history items that the favorites control stores and dis-

plays if Recent History is enabled.

■ RedactionBatchSize



Section Relativity.Production

Value 25000

Description Controls how the Branding Manager retrieves redactions

RelativityInstanceURL

Section Relativity.Core
Value Blank string ("")

Identifies the URL that your Relativity instance uses. For example, you might use https://Relativity.corp/Relativity as the instance URL for your environment. Any

Relativity applications deployed in your environment that need to provide external links Description to users can use this instance setting. For example, any application that adds a link to a

Relativity application in an email message could use this setting.

Do not use localhost as the host name in this instance setting.

RelativityInternalWebUri

Section Relativity.Core Value Blank string ("")

A URL that overrides the dynamically-generated internal URL for the Relativity applic-

Description ation, for example, http://localhost/Relativity. This value should be set when the web server has multiple HTTP bindings, for example, for a specific TLS/SSL setup.

RelativityMinimumVersion

Section Relativity.Conversion.Cache

Value 12.1.0.0

Description The minimum Relativity version required to install the Relativity Conversion Cache

application.

RelativityScriptPickerViewID

Section kCura.EDDS.Web

Value 902

Description Identifies the View ArtifactID of the Relativity Script Picker.

RelativityServicesPath

Section Relativity.Core

Value Set during Relativity installation

Description Identifies the URL for the Services API. Event handlers and custom agents use this

path. Procuro automatically sets this value on installation.

RelativityWebAPITimeout

Section kCura.ARM Value 300,000

Description The timeout for Relativity WebAPI calls made by ARM in milliseconds.

ReplaceApplicationNameWithArtifactID

Section kCura.Billing

Value True

Controls if the Application Name in the billing statistics report is replaced with the Application ArtificactID. If set to True, the Application Name in the billing statistics

scripts is replaced with the Application ArtifactID. By default, the value is set to

False, and the Application Name is displayed.

Recommended security value

Description

False - the application name could reveal sensitive information.

ReplaceCaseNameWithArtifactID

Section kCura.Billing

Value False

Controls whether the Case Name in the billing statistics report is replaced with the

Description

Case ArtifactID. If set to True, the Case Name in the billing statistics scripts is

replaced with the Application ArtifactID. By default, the value is set to False, and the

Case Name is displayed.

Recommended security value

False - the case name could reveal sensitive information.

■ ReplaceClientNameWithHashValue

Section kCura.Billing

Value False

Controls whether Relativity replaces the client name in billing information, sent manually or automatically through the SMTP server. If set to True, Relativity replaces the cli-

Description ent name with a unique hash value. Domains remain unencrypted. If set to False, entire

user email addresses appear. If you manually run the billing script, the value you select

in the interface overrides this instance setting.

ReplaceMatterNameWithHashValue

Section kCura.Billing

Value False

Controls whether Relativity replaces the matter name in billing information, sent manually or automatically through the SMTP server. If set to True, Relativity replaces the cli-

Description ent name with a unique hash value. Domains remain unencrypted. If set to False, entire

user email addresses appear. If you manually run the billing script, the value you select

in the interface overrides this instance setting.

ReplaceUserNameWithHashValue

Section kCura.Billing

Value False

Controls whether Relativity replaces the username portions of user email addresses with hash values in billing information sent manually or sent automatically through the SMTP server. If set to True, Relativity replaces all text pre-

Description ceding the @ symbol in each user email address with a unique hash value.

Domains remain unencrypted. If set to False, entire user email addresses appear. If you manually run the billing script, the value you select in the interface overrides



this instance setting.

Recommended True - this will hide the usernames and case names in Billing Data sent through the security value SMTP server.

ReplaceWebAPIWithExportCore

Section kCura.IntegrationPoints

Value True

Description

Determines if the Integration Points Fileshare destination provider, Relativity Export, will use the Export Core, direct usage of Relativity.Core, instead of /RelativityWebAPI web service calls. If you keep this at the default value of True, then Integration Points Export will use the Export Core. If you change this value to False, then Integration Points Export will use the Relativity WebAPI. This setting was added in Relativity

9.4.321.2.

RepositoryVolumeMax

Section Relativity.Core

Value 1000

Determines the maximum number of files allowed in a repository case sub-directory.

Description The Production application uses this value when creating images during branding to

determine whether to create a new folder.

RerunBrandingErrorsThreshold

Section Relativity.Production

Value 1

The maximum percentage of documents that errored during a branding job that the sys-Description tem will automatically retry upon the job's completion. If more than the maximum percentage of documents receive an error, the system will not retry any of the documents.

■ ResourceUrlPath

Section Relativity.Conversion

Value /Relativity/CustomPages/{viewer application guid}/OracleContent/{version}/

Description Identifies the relative path to Oracle resources for converted documents. In the default

value, replace {viewer application guid} with your guid without the curly braces.

RestrictedFileTypes

Section Relativity.Core Value .exe;.html;.htm;.js

A semicolon-delimited list of file extensions, including dots, that users are pro-

hibited from uploading to file fields, excluding Custom Pages. For example, .ex-

e;.html

Description See also ApplicationRestrictedFileTypes.

Note: This instance setting must be manually added to your environment.

Recommended security value

 $^{\circ}$ $\,$ Use the default values plus any other file extensions your organization

deems necessary.



Certain types of files could contain malicious scripts.

RestrictedNativeFileTypes

Section Relativity.Core Value HTML;HTM;EXE

A semicolon-delimited list of file types users are prohibited from uploading to file fields, excluding Custom Pages. These values are regular expression enabled, so

Description custom validation behavior is also supported.

Note: This instance setting must be manually added to your environment.

Recommended security value

 Use the default values plus any other file extensions your organization deems necessary.

Certain types of files could contain malicious scripts.

RestrictReferentialFileLinksOnImport

Section Relativity.Core

Value True

Controls whether non-system administrators can import documents, objects,

Description images, and productions using referential links for files already in a valid, Relativity-

accessible location. When set to True, non-system administrators can import only by uploading files. When set to False, all users can import using referential links.

Recommended True - this ensures users cannot import files from workspaces they have no access security value to.

■ RestServicesUri

Section Relativity.Core

Value //localhost/Relativity.Rest/

Description Identifies a path to the REST Services URI.

RestUriForCAAT

Section Relativity.Core

Value http://mainline-1.testing.kcura.corp/Relativity.Rest/API

Specifies the URL at which CAAT can access the Services API Kepler services using

API helpers. This setting is not machine specific and applies to all servers in the

Description environment.

You must enter a valid FQDN of a web or agent server hosting Kepler services. For

example, https://client.domain.name/Relativity.REST/API.

RetainConvertedDocumentsHours

Section Relativity.Conversion.Cache

Value 72

Description If the last accessed time is more than the hour limit you select, cache files are deleted.

RetainJobRecordsDays



Section Relativity.Conversion.Cache

Value

The number of days to retain eddsdbo.ClearCacheLocationStatistics records for com-Description

pleted jobs before they're automatically deleted.

Retries

Section kCura.AssistedReview

Value

Determines the number of times RAR agents retry upon failure of a given operation.

Description After retries are exhausted, the project has an error status; retries occur every 30

seconds by default.

Retries

Section Relativity.StructuredAnalytics

Value 3

Number of times agents retry upon failure of a given Structured Analytics operation.

Description After retries are exhausted, the project has an error status; retries occur every 30

seconds by default.

RetryWaitTime

Section kCura.AssistedReview

Value

Description The amount of time, in seconds, between Relativity's attempt to retry errors.

RevertMaxAuditCount

Section kCura.Audit

Value 5000

Maximum number of audits that can be present on the item list view for the Revert mass Description

operation. Do not increase this value past 5000.

RevertThresholdToleranceInMilliseconds

Section kCura.Audit

Value 100

Timestamp difference allowed between SQL last modified and Data Grid audits Description

timestamps, in milliseconds, when determining whether an audit can be reverted.

ReviewQueueBatchSize

Section Analytics.ActiveLearning

Value 150

> Defines the number of documents that are requested for review from the analytics engine when the number of outstanding documents in a review queue falls under the

Description level defined by the ReviewQueueRefreshThreshold instance setting. The actual num-

ber of documents requested is the number of active reviewers on the review multiplied

by the ReviewQueueBatchSize value.

ReviewQueueRefreshThreshold



Section Analytics. Active Learning

Value 50

The number of documents in a review queue under which Active Learning will request more documents for review from the Analytics Engine. The actual threshold is the num-

ber of active reviewers on the review multiplied by the ReviewQueueRefreshThreshold

value.

RichTextEditorFontDefault

Section kCura.EDDS.Web

Value Arial

Specifies the default font to be loaded in the rich text editor on page load. Relativity requires one of the following values exactly and defaults to Arial if left blank or otherwise specified: Arial, Arial Black, Comic Sans MS, Courier New, Helvetica, Impact,

Tahoma, Trebuchet MS, Times New Roman, Verdana.

RichTextEditorSpellCheckDefaultState

Section kCura.EDDS.Web

Value True

Controls if the spell check button is selected by default when loading the rich text editor.

Description If set to True, the spell check button is selected by default. If set to False, the spell

check button is not selected by default.

RolledSecretExpiration

Section Relativity.Authentication

Value 00:15:00

Do not modify. The time interval a rolled secret remains valid before it expiring. Default

Description value is 15 minutes, 00:15:00. For formatting rules, see https://msdn.microsoft.com/en-

us/library/3z48198e(v=vs.110).aspx.

RPCSessionTimeout

Section Relativity. Authentication

Value 00:15:00

The time interval a Relativity Processing Console user session remains valid before it is

logged out. Default value is 15 minutes, 00:15:00.

RPCSessionTimeoutDelay

Section Relativity. Authentication

Value 00:00:90

The time interval a Relativity Processing Console user session is prompted for inactivity Description

before it is logged out. Default value is 90 seconds, 00:00:90.

RSAConfigFilePath

Section Relativity. Authentication

Value %RelativityWebInstallDir%\RSA

Description Identifies the location of the sdconf.rec file and optional sdopts.rec file. These files ini-

tialize the RSA library when RSA authentication is set up. The value must include the drive letter, for example C:\Program Files\kCura Cor-

poration\Relativity\EDDS\RSA. You cannot use environment variables as part of the path.

RUMEnable

Section kCura.EDDS.Web

Value True

Controls whether Relativity User Metrics collects click data. Setting this value to True

Description lets Relativity User Metrics collect click data. Setting this value to False does not allow

Relativity User Metrics to collect click data.

RUMEndpoint

Section kCura.EDDS.Web

Value https://rum-cloud.relativity.com:443/

Description Identifies the URL for data submission for Relativity User Metrics.

RUMIdentifier

Section kCura.EDDS.Web

Value A000C182-52A6-417D-A279-BC24F365B20D

Description Identifies the GUID that Relativity uses to identify an instance for Relativity User Metrics

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SamplingStatisticalPopulationResultsLimit

Section kCura.EDDS.Web

Value 300

Determines the minimum number of items in a data set required for statistical sampling

Description to be valid. Fewer items than the default value constitutes an insufficient population for reliable statistical sampling and throws an error if the user attempts to sample.

SaveAsPDFExpiration

Section Relativity.Core

Value 7

The maximum length, in days, that a Mass Save as PDF document stays in the cache.

Description The value is ignored if the file is downloaded in the pop-up window. The value is respec-

ted if the file is downloaded from an email.

SaveAsPDFJobPriorityDefault

Section Relativity.Core

Value 100

Description Determines the default priority for all Save as PDF jobs.

SaveAsPDFStampLengthLimit

Section Relativity.Core

Value 100

Determines the maximum number of characters allowed in a Save as PDF stamp iden-

Description tifier. Only the first 100 characters are stamped on the document if the value of the field

or text used is longer than this value.

ScriptRunManagerMaxConcurrentThreads

Section kCura.EDDS.Agents

Value 10

Description Determines the max amount of concurrent script run threads each agent can use,

defaults to 10.

SecretRollFrequency

Section Relativity.Authentication

Value 30 9 * * 2

Do not modify. The frequency at which the Secret Agent rolls secrets. The value is in

Crontab format.

Description The Secret Agent must be run more frequently than specified by the value of this

instance setting. This setting is parsed and executed based on the server time that the

agent is running on.

SearchAgentServicePort

Section Relativity.Core

Value 6870

Description Identifies the default port that the dtSearchAgent uses to service search requests.

SearchCacheTableCreationTimeout

Section Relativity.Core

Value 60

The timeout value, in seconds, for the creation of a Search Cache table.

Description Note: This instance setting must be manually added to your

environment.

SearchIndexerLongRunningQueryTimeout

Section Relativity.Data

Value 1200

Description The timeout value, in seconds, associated with long running queries run by dtSearch,

Analytics, and Domain Parsing.

SearchIndexerMaxPopulationErrors

Section SearchIndexerMaxPopulationErrors

Value 5000

Determines the maximum number of errors allowed for a single population process in

Description dtSearch or Analytics before the job is terminated. If this limit is reached, the respective

agent throws an exception saying that the failure limit has been reached.

SearchIndexerTextFromSQLChunkSizeInBytes

Section Relativity.Data

Value 1048576

> Determines the size of the text chunks streamed from SQL to either the dtSearch or Analytics agents when they are writing large files to disk. Increasing this value may

Description improve performance when populating large files. The larger this value becomes, the greater the chance that either the dtSearch or Content Analyst agent will run out of memory.

SeedingAgentBatchSize

Section Relativity.DataGrid.Migration

500 Value

Description Default size of batches for seeding.

SendNotificationOnImportCompletion

Section Relativity.Core

Value False

Determines whether Relativity sends a notification email to the user running the import Description

when the import completes.

SendNotificationOnImportCompletionByDefault

Section kCura.EDDS.Winform

Value False

Determines whether Relativity sends a notification to the user uploading data on import

Description completion. If set to True, Relativity sends a notification to the user uploading data on

import completion. If set to False, Relativity does not send a notification.

SequenceReservationSize

Section Relativity.ApplicationBase

Value 100

Description Determines the number of IDs that Relativity should reserve to memory at a time.

ServerCheckInInterval

Section Relativity.Core Value 60000 msec

The time interval, in milliseconds, used to indicate how frequently a server must check Description

in with Relativity.

ServerManagerRetries

Section kCura.EDDS.Agents

Value

Determines the number of attempts the Server Manager agent makes to connect to a Description

server before it sets the server status to inactive.

ServiceBusFullyQualifiedDomainName

Section Relativity.ServiceBus Value localhost

When using RabbitMQ, ServiceBusFullyQualifiedDomainName specifies the fully-qualified domain name for the machine or load balancer where Relativity can reach the environment's cluster. The Relativity installer automatically sets this value during an installation or upgrade based on the inputs in the RelativityResponse.txt file.

Description

Note: The semi-colon delimited list is not supported for RabbitMQ.

For more information, see the Relativity Installation Guide.

ServiceHostExclusionList

Section Relativity.Platform.Discovery

Value Text

Description A semi-colon delimited list of GUIDs for services that you want prevented from starting in the Service Host Manager.

ServicesAPIHostingOnAgentServersMode

Section kCura.Relativity
Value SelfHosting

Description Determines how agents access the Services API in a Relativity environment. Values include **SelfHosting** and **PredefinedURL**.

ServicesAPIHostingOnAgentServersPredefinedURL

Section kCura.Relativity

Value http://localhost:9997/Relativity.Services/

Description Identifies the URL that agents use to access the Services API server when ServicesAPIHostingOnAgentServersMode setting is set to **PredefinedURL**.

ServicesAPIMetadataPortOnAgentServers

Section kCura.Relativity

Value 6867

Description Identifies the TCP port that the self-hosted Services API metadata endpoints use on agent servers.

SessionTimeoutDelay

Section kCura.EDDS.Web

Value 90000

Description The amount of time, in milliseconds, before a user's session expires that Relativity issues a warning.

SFUMaxFilesToUpload

Section SFU Value 100

Description Determines the maximum number of files you can upload at one time using Simple File Upload. The maximum value you can set is 100.

ShowAllEmailAddresses



Section Relativity.DocumentViewer

Value True

Controls the default visibility of email address information in the Viewer. If set to True,

Description Description

additional email address information by interacting with the expand and collapse toggle

with the Viewer.

ShowDeobfuscateTool

Section kCura.EDDS.Web

Value False

Description Controls whether the deobfuscate tool appears. If set to True, the deobfuscate tool

appears. By default this value is set to False, and the deobfuscate tool does not appear.

ShowStackTraceOnADSInstalls

Section kCura.EDDS.Web

Value False

Description Determines if ADS results will show the full stack trace to system administrators.

ShowStackTraceOnError

Section kCura.EDDS.Web

Value True

Controls whether full stack traces appear to users when an error occurs. If set to

Description True, full stack traces appear to users when an error occurs. If set to False, full

stack traces do not appear to users when an error occurs.

 Set the value to False unless you want all users with access to the Errors tab to see full stack traces for errors. Set to True for active troubleshooting situ-

Recommended security value

ations.

 It is more secure to hide the details of error messages, so users cannot see more information than is necessary. Without hiding this information, software and server details could be revealed.

SkipDocumentAuditDuringPublish

Section Relativity.Core

Value False

Determines whether Created and Native Created events are recorded in Document His-

Description tory during the publish phase of Processing. Setting the value to False will increase

your publish time.

SMTPPassword

Section kCura.Notification

Value blank

Description Defines the password for the username associated with the credentials of the SMTP

server. This password validates against the SMTP authentication.

Note: This instance setting must be manually added to your environment.

SMTPPort

Section kCura.Notification

Value 25

Identifies the port used for SMTP transactions. You can change the default to another port based on the setup of the SMTP server in your environment. It must be an integer

Description value.

Note: This instance setting must be manually added to your environment.

SMTPServer

Section kCura.Notification

Value blank

Identifies the SMTP server used to send notifications. Update the default value with a

setting appropriate for your environment.

Description

Note: This instance setting must be manually added to your environment.

SMTPSSLisRequired

Section kCura.Notification

Value False

Description If set to True, this instance setting forces all SMTP communication over

SSL.

Recommended security

value

True - this will ensure SMTP server sends encrypted emails.

SMTPUserName

Section kCura.Notification

Value blank

Defines the username associated with the credentials of the SMTP server. It's validated against the SMTP authentication. The SMTPUserName must be associated with the

Description same account as defined in EmailFrom.

Note: This instance setting must be manually added to your environment.

SQLCommandTimeout

Section kCura.ARM

Value 300

This setting controls the default SQLCommand timeout, in seconds, within ARM when

executing select queries.

SQLTimeout



Section kCura.EDDS.Procuro

Value 7200

Description The SQL Timeout value, in seconds, used when executing Procuro scripts...

SslCertificateThumbprint

Section kCura.Service.ServiceHost

Value N/A

If the Service Host Manager is configured to use HTTPS, you can use this instance setting to override the default automatic certificate selection behavior. The value is the thumbprint of the certificate for SSL bindings. For more information, see Service Host

Description Manager on the Relativity Documentation site.

Note: This instance setting must be manually added to your environment.

StopProcessingWhenNotInOffHours

Section Relativity.Conversion.Cache

Value True

Description Determines whether to stop processing when no longer within the off-hours time period.

SSLOffloaded

Description

Section kCura.EDDS.Web

Value False

Controls whether the native document viewer requests downloads with the protocol that the web browser uses to communicate with Relativity. This functionality is designed for use in environments that include an SSL Offloading server. If set to True, the native document viewer requests downloads with the protocol that the web browser uses to some

ument viewer requests downloads with the protocol that the web browser uses to communicate with Relativity. If set to False, the native document viewer does not request downloads with the protocol that the web browser uses to communicate with Relativity.

StatisticsOutputFileSizeLimit

Section Relativity.Core

Value 512

The maximum size, in kilobytes, for a file aggregated by a statistics event handler. This Description file size is per event handler in a given workspace. For example, the case statistics manager collects data added to this type of file.

StratifiedSamplingAlgorithm

Section kCura.AssistedReview

Value FastSample

Determines which cluster algorithm to use with Stratified sampling. Allowed values are

FastSample and SmartSample.

FastSample, is a replacement algorithm for SmartSample that is much faster. Its Description parameters operation and output is the same as SmartSample, except that it random to the same as SmartSample, except the same as SmartSample, except that it random to the same as SmartSample, except the s

parameters, operation and output is the same as SmartSample, except that it randomly picks each primary document. This randomness makes the results of FastSample non-deterministic, so its results will change from run to run, but it still produces excellent

results.



StratifiedSamplingCoverage

Section kCura.AssistedReview

Value .8

Description Descri

is a decimal value.

STRParallelizationFactor

Section Relativity.Core

Value 10

Description STR Parallel thread factor to be used for STRs using Lucene search.

StuckBrandingManagerTimeout

Section Relativity.Production

Value 900

Description The amount of time, in seconds, that must elapse from the last message sent by a

branding manager until it times out. Set to 0 to disable.

SupportedVersions

Section kCura.EDDS.TemplateManager

Value X.X

Description Specifies the Relativity versions that the template manager supports.

SupportXForwardedFor

Section Relativity.Core

Value False

Supports the X-Forwarded-For HTTP header field when checking for trusted client IP

Description addresses on Relativity user accounts. If set to True, X-Forwarded-For is supported. If

set to False, X-Forwarded-For is not supported.

SyncExcludes

Section Relativity.Core

kCura.Sync.dll;

Value kCura.Sync.Utility.dll;

NullableTypes.dll;

itextsharp.dll

Description A semicolon-delimited list of system DLLs that exist in the sync directory that should not

be recognized as syncs.

SystemArtifactCacheExpiration

Section Relativity.Core

Value 240

The amount of time, in minutes, before the system artifact cache for any given work-

space expires and refreshes the next time it's accessed.

Description

If you're restoring archived databases into newly created workspaces, we recommend

that you reduce this value to 15 or 30 minutes.

2.22 T

■ TallyBatchAmount

Section kCura.EDDS.Web

Value 1000

Description Determines the number of documents per batch for the tally process.

TapiForceBcpHttpClient

Section Relativity.DataTransfer

Value "" (blank)

When this value is set to true, the HTTP transfer client is forced only for BCP operations. When it's false, the best fit transfer client is chosen at runtime. This functional

Description

ations. When it's false, the best fit transfer client is chosen at runtime. This functionality is also available as the TapiForceBcpHttpClient configuration setting for the RDC. For

more information, see Desktop Client Guide.

TelemetryKeplerUri

Section Relativity. Telemetry

Value http://localhost:8195/relativity.rest/api

Identifies the location of the host for the Kepler services. The default value is generally the correct URI for agent-hosted Kelper services. However, you must configure this value for most applications so that it points to a Relativity web server or appropriate

Description

host.

This instance setting is available only when you install telemetry in your environment.

TargetTransferRateMbps

Section kCura.Fta

Value 100

Description The default target transfer rate, in Mbps, for the file transfer job configuration.

TenancyFeatureAvailable

Section Relativity.Core

Value False

This instance setting was deprecated in Relativity 9.5.162.111.

Description Determines the visibility of the values that allow a client to become a tenant. If set to

True, features related to multi-tenancy are visible and available inside the environment.

If set to False, users do not see anything related to multi-tenancy.

TextExtractionTemporaryDirectory

Section Relativity.Core

Value blank

Description Identifies the temporary directory that the Text Extraction Manager uses. If left blank,

the Text Extraction Manager uses the default document directory for the case.

TextViewerMaxPageSize

Section Relativity.DocumentViewer

Value 512000

Description The maximum size, in bytes, of text streamed to the text viewer at once.

TextViewerPageBufferSize

Section Relativity.DocumentViewer

Value 102400

Description The buffer size, in bytes, for text allowed to stream to the text viewer.

ThresholdForldClauseInMemoryForDeleteExtensions

Section Relativity.DocumentViewer

Value 100

Description Determines whether the query engine in Relativity uses a .csv file or a subquery in the

IN clause of a report row when deleting reports and extensions.

TitleText

Section kCura.EDDS.Web

Value Relativity

Description Defines the text of the header title within Relativity.

TransmissionMetricCount

Section Relativity. Telemetry

Value 15000

Determines the size of the batch used for sending metric data to the transmission

agent. A batch is a group of metrics, and the number of metrics in a group is determined

Description by the batch size.

This instance setting is available only when you install telemetry in your environment.

TransmissionUpdateMetricCount

Section Relativity. Telemetry

Value 5000

Determines the size of the batch used for transmitting data back to Relativity ODA LLC.

A batch is a group of metrics, and the number of metrics in a group is determined by the

Description batch size.

This instance setting is available only when you install telemetry in your environment.

TreatHtmlAndXmlAsText

Section kCura.EDDS.Web.Distributed

Value True

Controls the content-type header returned by files with HTM or HTML extensions

from Relativity. Distributed.

Description If set to True, the content-type is text/plain. If set to False, the content-type is set to

text/html. The default value is True. The net effect of setting this to True is that the Native Viewer displays the raw markup of HTML files instead of rendering the

content.

Recommended security value

True - this helps prevent malicious code from executing when a Native document is viewed in the Viewer because it's not automatically rendered. The content of the content-type header for the native files is unknown and, therefore, untrusted.

TreeViewNodeWaitTimeMilliseconds

Section kCura.Fta

Value 500

The default wait time, in milliseconds, for the tree view node when users expand the

Description node. When the wait time is over, a spinner displays in that node to notify users that

data is loading.

TrustedIPsForTokenLogin

Section kCura.EDDS.Web

Value empty

A comma-delimited list of trusted IP addresses for logging in to Relativity with an

Description authentication token. Enter any to trust all IPs.

This instance setting is deprecated and will be removed in a future version.

2.23 U

UIQueryTimeout

Section Relativity.Production

Value 120

Description The amount of time, in seconds, for a production view query to execute until it times out.

UnpackAgentUpdateRateMilliseconds

Section kCura.Fta

Value 250

Description The default rate, in milliseconds, for the transfer agent to update the client job

RDO during the auto-unpack process.

UnpackFrontEndUpdateRateMilliseconds

Section kCura.Fta

Value 1000

The default rate, in milliseconds, to retrieve the auto-unpack progress from the Description

RDO and update the front-end.

UpdateIncludeInTextIndexOnRapImport

Section Relativity.Core

Value False

Determines whether application fields with the Include In Text Index property set to

True are included in the text index after import.

Description
The default value is False. If set to True, the fields are included in the text index which

requires the index to be rebuilt and can impact performance.



UseAgentBasedConversion

Section Relativity.Core

Value False

Description Change the value to true to use conversion agents on cloud instance.

UseExtractedTextPathOnlyforPublish

Section Relativity.Core

Value True

Controls whether during publish, extracted text is included as a path, value set to True, Description

or as plain text, value set to False.

UsePermissionsCachingMode

Section Relativity.Data

Value Standard

> Indicates the mechanism used to check Relativity user permissions. This instance setting can be set to the following:

 Cache—use a permissions caching mechanism to improve performance by minimizing calls to the SQL database.

Description

- Standard (Default)—request the full permission matrix and then filter for required permissions. The most reliable, but may slow performance.
- Lazy—only pull permission rows with given artifactTypeId. No caching, but better performance than Standard.

UsePermissionsCachingSeconds

Section Relativity.Data

Value 30 seconds

Indicates the number of seconds between the previous and next cache refresh. If a

Description change occurred during this interval, the refresh updates the access rights that a user

has to a Relativity object.

UseTimeBasedConvertedCacheManagement

Section Relativity.Core

Value False

Controls the toggle between cache size-based and last access-based cache

management.

If set to True, your instance will use time-based cache management, which will Description

reference the HoursToRetainConvertedDocuments instance setting value to determine how long to retain cache files. If set to false, your instance will use cache size-based

cache management which will reference the CacheLocationUpperThreshold and CacheLocationLowerThreshold instance setting values to determine rules for retaining

cache files.

UserCanChangeDocumentViewerDefault

kCura.EDSS.Web Section

Value False

Controls the default value on user creation for the User Can Change Document Viewer

option.

Description

If set to True, the user can change the document viewer. If set to False, the user cannot change the document viewer.

UserCanChangePasswordDefault

Section Relativity.Authentication

Value True

Sets default value for the UserCanChangePassword setting in the Authentication

Provider Settings section of the Authentication Provider tab.

Description

The default value for the UserCanChangePassword. True lets the user change their

own password.

UserCanChangeSettingsDefault

Section kCura.EDDS.Web

Value True

Controls the default value on user creation for the User Can Change Settings option. If

Description set to True, the user can change settings. If set to False, the user cannot change

settings.

UsersMustAgreeToTermsOfUse

Section kCura.EDDS.Web

Value False

Controls whether Relativity displays the terms of use agreement and requires the user

to accept it.

Description If set to True, the users must accept the terms of use when they log in to Relativity for

the first time. If set to False, Relativity does not display the terms of use when users log

in.

UserStatusCacheExpiration

Section Relativity.Core

Value 30

The amount of time, in seconds, that the UserStatus cache is used from memory before

refreshing with data from the UserStatus table.

UseWindowsAuthentication

Section Relativity. Authentication

Value False

Determines whether Relativity uses Windows Authentication.

Setting this value to False disables Windows Authentication. Setting this value to True

Description enables Windows Authentication and requires the user to log in to Relativity from the

current machine. You can then use the Authentication Data field on the User layout to map user credentials to a Windows account. Users can then enter their Windows

passwords when logging in to Relativity.



2.24 V

ValidateAssemblyVersion

Section kCura.EDDS.WebAPI

Value x.x.*.*

As of the Relativity 10.3, this instance setting is no longer used to determine the compatibility of the RDC or Import API with a specific version of Relativity.

Determines which parts of the Relativity version number are validated between the desktop client and the Relativity WebAPI version. For example, given the WebAPI version is 4.20.1.1 and the desktop client is 4.20.1.2.

version is 4.20.1.1 and the desktop client is 4.20.1.2:

Description ° *.*.* match

o x.x.*.* match

o x.x.x.x do not match (the last node between the two is different)

o x.x.x.* match

..*.x do not match

ViewableDocumentsIncrementCount

Section Relativity.Core

Value 5000

Determines the number of items that can be added to the viewable set on various list Description pages. It is the value in the Add next xxx drop-down menu on the bottom of various list

pages.

ViewerShowsHelpfulTroubleshootingErrorMessage

Section Relativity.DocumentViewer

Value True

If set to True, the Viewer will display full-length and descriptive, custom error messages for each error that you experience. If set to False, the Viewer will display the following

error message for every error you experience:

Description

An Error Has Occurred

An error has occurred while trying to view this document.

ViewQueryOptimization

Section Relativity.Core

Value 5

Do not modify without advice from Relativity Customer Support. This defines the num-Description ber of entries cached for use with holding page view states. Requires an IISReset after

on ber of entries cached for use with holding page view states. Requires an IISReset after

you change the value.

ViewStateNumPages

Section kCura.EDDS.Web

Value 3000

Description Determines the number of times the view state is saved before it is recycled. If the value

is less than 1, it will default to 5.

ViewerVisibilityWithoutContentForPreview

Section Relativity.DocumentViewer

Value Full

This instance setting determines the user preference for Viewer visibility when using the Document Preview panel. The default value for this instance setting is Full with the

option to set it to Limited, if desired.

If set to Limited, the user only sees the Viewers for which the document has content

Description and, when navigating across documents, the active Viewer is automatically switched to

a Viewer for which the document has content.

If set to Full, the user sees all of the Viewers regardless of whether there is content for them or not. When the user is navigating across documents, the active Viewer is never automatically switched.

2.25 W

WebAPIPath

Section kCura.EDDS.DBMT

Value http://localhost/RelativityWebAPI/

Identifies the Web API path for the DBMT.

Description

Note: The DBMT has been deprecated as of Relativity 9.5.219.30. You can now use the ARM application to archive, restore, and move Relativity workspaces. In addition, you can use this application to convert a DBMT archive into an ARM archive. For more information, see the ARM page on the Documentation site.

WebAPIPath

Section kCura.EDDS.Web

Value During Relativity installation

Identifies the WebAPI path for Relativity.

If you enter a full URL for this value, the protocol must match what is used in the Description browser. If Relativity is set up to use either HTTP or HTTPS, but not both, you can

browser. If Relativity is set up to use either HTTP or HTTPS, but not both, you can enter a full URL. Do not specific the protocol in this value if Relativity is set up to use both

HTTP and HTTPS.

WebClientBatchSize

Section Relativity.Core

Value 1000

Description Determines the number of pages within the document per batch for mass creating and

mass deleting redactions within the web client.

WebClientKeepAliveInterval



Section kCura.EDDS.Web

Value 5

The time interval, in minutes, that the Web Client sends ping-type requests to keep ses-

Description sions open with servers that it uses, such as RelativityWebAPI and Relativ-

ity.Distributed.

WebClientLongTimeout

Section kCura.EDDS.Web

Value 3000

The amount of time, in milliseconds, that the Web Client components waits for a

Description response when making a potentially long-running WebAPI call before assuming the

request has timed out.

WebClientMaximumRetries

Section kCura.EDDS.Web

Value 2

Description Determines the maximum number of times the Web Client attempts to make a WebAPI

call before throwing an error.

WebClientNativeViewerCacheAheadMaxSizeInBytes

Section kCura.EDDS.Web

Value 52428800

Description The maximum size, in bytes, of a file the Relativity Web Client Native Viewer Cache

Ahead technology caches.

■ WebClientPerformanceLatencyTests

Section kCura.EDDS.Web

Value 5

Description Description Description

logging performance.

WebClientPerformanceLoggingInterval

Section kCura.EDDS.Web

Value 300000

The amount of time, in milliseconds, between performance logging audits from the

Relativity Web Client when logging performance.

WebClientPopupDelay

Section kCura.EDDS.Web

Value 3000

Description The amount of time, in milliseconds, before pop-ups appear when performing a long

running operation.

WebClientRedactionWarning

Section kCura.EDDS.Web

Value False

Controls whether a warning appears if there is a 25x25 redaction on the page.

Description If set to True, the warning appears if there is a 25x25 redaction on the page. If set to False, the warning does not appear.

WebClientRequiredCookies

Section kCura.EDDS.Web

Value blank

A semicolon-delimited list of required cookies to pass from the web browser to the web client. Cookies are selected by verifying that the cookie name contains the listed string.

Use this instance setting when configuring Network Load Balancing in your Relativity

environment for legacy (ActiveX) viewer.

WebClientTimeout

Section kCura.EDDS.Web

Value 3000

The amount of time, in milliseconds, that the web client components wait for a response Description when making a potentially long running WebAPI call before assuming the request has

timed out.

WebClientValidateAssemblyVersion

Section kCura.EDDS.Web

Value x.x.x.x

Affects how the web client manager determines whether it needs to download and install a new version of the web client. For example, given that Relativity is version

4.20.1.1 and the web client is 4.20.1.2:

..*.* will not cause a download/install

Description o x.x.*.* will not cause a download/install

o x.x.x.x will cause a download/install (the last node between the two is different)

x.x.x.* will not cause a download/install

..*.x will cause a download/install

WindowsAuthIpRange

Section Relativity.Authentication

Value *.*.*.*

Specifies a list of IP addresses that Relativity uses to validate the IP address of a user

during login. The default "*.*.*.*" permits all IP address. When specifying multiple IP

Description addresses, enter each on a separate line. If you do not enter any value for this instance

setting, then the default value (*.*.*.*) lets users log in from any IP address. When spe-

cifying multiple IP addresses, enter each on a separate line.

WordIndexMaxWordSize

Section kCura.EDDS.Agents

Value 200

Description Determines the longest character length of a word when creating a word index. Words

larger than this value are truncated.

WorkerStatusCacheExpiration

Section Relativity.Core

Value 30

Description The amount of time, in seconds, that Invariant is cached in the Worker Status Kepler

service before refreshing.

WorkerStatusServiceTimeout

Section Relativity.Core

Value 5

Description The amount of time, in seconds, before calls to Invariant from the Worker Status Kepler

server time out.

WorkspaceUpgradeAutoRetryLimit

Section Relativity.Core

Value '

The number of times that the Workspace Upgrade Manager agent automatically retries

Description a failed workspace upgrade before it is marked as completed or failed. The maximum effective value is 5, and larger values are reset to 5. A value of 0 disables the auto-retry

logic, and requires you to manually retry a failed workspace.

WorkspaceUpgradeCountForGCFullCollect

Section Relativity.Core

Value 0

Description

Controls the number of workspaces a group of Application Installer Manager agents on an agent server upgrade before performing a full garbage collection, including compacting the large object heap. For example, if you set this value to 500, and you have two Application Installer Manager agents on an agent server, the garbage collection occurs when both agents have installed applications in a total of 500 workspaces. This setting reduces the amount of memory used during workspace upgrades in large envir-

onments. A value of 0 disables the garbage collection and causes memory usage to grow faster during workspace upgrades within large environments. The overall speed of your upgrade may decrease over time. Additionally, the upgrade has the potential to consume all the server's memory.

WorkspaceUpgradeCountForGCFullCollect

Section Relativity.Core

Value 0

Controls the number of workspaces a group of Application Installer Manager agents on an agent server upgrade before performing a full garbage collection, including com-

Description pacting the large object heap. For example, if you set this value to 500, and you have

two Application Installer Manager agents on an agent server, the garbage collection



occurs when both agents have installed applications in a total of 500 workspaces. This setting reduces the amount of memory used during workspace upgrades in large environments. A value of 0 disables the garbage collection and causes memory usage to grow faster during workspace upgrades within large environments. The overall speed of your upgrade may decrease over time. Additionally, the upgrade has the potential to consume all the server's memory.

WrapBrandingTextDefault

Section Relativity.Core

Value false

Determines the default value for the Wrap Branding Text field. The field determines

Description whether a Production's branding text will wrap if the content of two adjacent footers or

headers are likely to overlap.

2.26 X

XForwardedForTrustedProxies

Section kCura.EDDS.Web

Value blank

Specifies a list of comma-separated IP addresses or ranges, such as wildcards and

Description classless inter-domain routing (CIDR) blocks. These addresses are excluded when the

X-Forwarded-For header is checked to determine whether a user's IP is trusted.



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